



# **Annual Report**

for the year ending June 30, 2017

# Louisiana Bar Foundation

The Louisiana Bar Foundation (LBF) is a non-profit 501 (c) (3) entity organized under the state of Louisiana.

We exist to preserve, honor and improve our system of justice by funding, developing and otherwise promoting efforts which enhance the legal profession, increase public understanding of the legal system, and advance the reality of equal justice under the law.

The LBF supports programs that provide free legal services for the poor in all 64 parishes of the state of Louisiana.

The LBF strives to present a complete and accurate list of donors.

This publication reflects support from July 1, 2016 to June 30, 2017.

If a mistake has been made in your listing, we sincerely apologize and ask that you contact Danielle J. Marshall at (504) 561-1046 or danielle@raisingthebar.org

so that we may correct our records.

#### **LBF Staff**

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# President's Message

2016-17 President

E. Jane Sherman

It is my pleasure to report to you on the activities of the LBF and an eventful year.

In 2016, the LBF awarded \$6.3 million in grants, to more than 70 deserving non-profit organizations and public interest legal aid attorneys for social justice initiatives across the state. In April 2017, the Board approved grant funding for the 2017-2018 fiscal year. I am happy to tell you that the total amount of grants to be awarded will increase by approximately \$800,000.

Historically, state bar foundations, including the LBF, made grants to legal aid programs using funding exclusively from Interest on Lawyer's Trust Accounts (IOLTA). For example, in 2005, 80 percent of the LBF's \$2.1 million budget was from IOLTA funds. Between 2007 and 2011, IOLTA income declined by a dramatic 74 percent due to drastic reductions in interest rates. The LBF began working on innovative approaches to identity new funding sources to keep up with the growing need for civil legal aid services. This fiscal year, the LBF budget has grown to \$8.3 million with only 30 percent from IOLTA. The LBF is the largest state funder of civil legal aid.

In addition to IOLTA funding, the LBF has secured several new funding sources:

Child in Need of Care Program (CINC) – Beginning in 2009, the LBF began serving as administrator for the Louisiana Supreme Court's Child in Need of Care Program providing governance and oversight of funds for free legal representation to children in foster care. More than \$2 million is sub granted annually to the legal services corporations. The LBF continues to serve as administrator. Last year, the program provided representation to 3,384 children, made more than 15,162 court appearances on their behalf and participated in 1,459 family team conferences.

**Cy Pres** – In 2012, the Louisiana Supreme Court adopted Rule SLIII (43) naming the LBF a permissible recipient of Cy Pres funds and the only organization specifically identified in the rule. Over the past two years, the LBF has received nearly \$90,000 in Cy Pres funds from Orleans Parish Civil District Court judges.

**Mortgage Servicing Settlement** – In 2013, the LBF began serving as administrator of partial funding from the Office of the Louisiana Attorney General for the federal mortgage servicing settlement. In partnership with the legal services corporations, Louisiana Appleseed and the Louisiana Civil Justice Center, this program provided free legal representation to affected consumers for three years.

**Pro Hac Vice Fees** – In 2015, the LBF and the Louisiana Attorney Disciplinary Board entered into an agreement regarding the increase of pro hac vice fees. The increased funds are directed to the LBF and then awarded to the legal services corporations. The funds generated \$132,000 in 2016 and that money was disbursed to the LSCs in February.

**Unidentified Funds** – In March, the Louisiana Supreme Court adopted an amendment to the Rules of Professional Conduct, Rule 1.15 (Safekeeping Property) to help lawyers properly dispose of unidentified funds in their IOLTA accounts for at least one year and after diligent effort to document them as belonging to a client. The unidentified funds are remitted to the LBF for funding of civil legal services. Guidance and instructions for remitting unidentified funds are available on the LBF website.

**Bank of America** – In 2015 and 2016, the LBF received funds from the U.S. Department of Justice, Bank of America Settlement to continue helping families stay in their homes and out of foreclosure and bankruptcy. The funds are being used for increased grant awards, prioritizing direct legal services.

In addition to securing new funding, the LBF has worked to support new program areas. These include:

**Advocacy** – In 2008 the LBF began financial and in-kind support of Louisiana Appleseed, part of a national network of public interest justice centers that use volunteers who donate pro bono time to effect long-lasting, systemic change. In 2016, the LBF expanded support to Louisiana Appleseed to proactively increase advocacy on behalf of civil legal aid to bring systemic relief to the poor.

We also continue our partnership with Appleseed on the Fellows Class Project, a way for new Fellows to get involved and be a part of the LBF mission. The new Clear Title Project is currently underway and focuses on educating Louisiana residents about how to preserve home ownership.

**Technology** – In 2016 the LBF provided \$125,000 to the Louisiana Civil Justice Center for a statewide hotline to provide intake, brief service and referral to the legal service corporations and pro bono projects. Also in 2016, the LBF created a new funding category to help increase access through self-help centers and kiosks in the district courts. A total of \$79,000 was awarded to establish 9 programs across the state.

**Flood Recovery** – Following the March and August 2016 floods, the LBF established the Flood Recovery Fund with generous assistance from donors across the country. Total funding of \$200,000 was granted to the legal services corporations and pro bono projects in the affected areas to address victims' legal needs including homeowner's insurance, title clearing and federal aid eligibility utilizing community-based, clinic models in conjunction with FEMA's disaster recovery centers.

**Training** –As part of the LBF's commitment to strengthen grantee board leadership and the Louisiana civil legal aid network, the LBF began hosting board training for grantees in 2013. Training is designed to strengthen leadership by reviewing board member responsibilities, program and administration priorities for the organizations and evaluation of mission goals. The 2016 training was held in conjunction with the LSBA Justice Community Conference and was well attended by LBF grantee leadership.

Awareness – Through grants received in 2015 and 2016, the LBF is working to educate and engage the broader philanthropic community about the value of supporting civil legal aid and integrating civil legal aid services throughout their work. Through strategic partnerships with the Louisiana community foundations and the LBF Community Partnership Panels, these organizations are learning about the value of supporting civil legal aid. Together, we are working to introduce the community foundations to our grantees and are working to identify co-funding opportunities to enhance foundation support for civil legal aid.

Some other program updates -

The **Kid's Chance Scholarship Program** provides scholarships to children of workers who are permanently and totally disabled or killed in a work-related accident. The LBF awarded \$67,000 in scholarships to 20 Louisiana students for the 2016-2017 school year.

Through the **Oral History Project**, the LBF produces a continuing series of oral histories of retiring judges, bar leaders and other legal personalities. We currently have a collection of nearly 100 oral histories on the LBF website that are available for use in classrooms, continuing legal education seminars.

The LBF's nine, regional **Community Partnership Panels** work to identify areas of need for LBF funding and serve as our local eyes and ears. The panel members serve as liaisons to local grantees, foster collaboration with local stakeholders, respond to arising community needs and encourage local involvement in directing discretionary grant funds through a flexible process. The panels also

provide nominations for the LBF Board, nominations for the distinguished awards and help identify new LBF Fellows.

#### **Social Return on Investment**

At the request of the Louisiana Legislature and on behalf of the Access to Justice Commission, the LBF funded an Economic Impact and Social Return on Investment Analysis, or SROI, for fiscal year 2016. SROI is an internationally standardized and accepted process for measuring and understanding the financial impact of a social services organization. While SROI is built on the logic of cost/benefit analysis, it is different in that it measures the comparable value of organizations whose results cannot be easily measured in money. Nearly 40 civil legal aid organizations providing services in Louisiana participated in the Analysis.

The Analysis was completed in December and shows that dollars spent on Louisiana's civil legal aid providers are well spent and deliver unmistakable economic returns to the state. In fiscal year 2016, Louisiana's civil legal aid organizations provided assistance in **26,437** legal matters consisting of **over 100 types of civil legal problems** including family law, housing, healthcare, public benefits, consumer protection, community support issues, government and legal system issues. Other key findings include:

- The net economic impact value resulting from Louisiana civil legal activities during the year totaled \$93,977,000.
- The total net social return on investment for Louisiana's civil legal aid programs during the 2016 fiscal year was 873%.
- In other words, for every \$1 invested in Louisiana's civil legal aid services, these programs deliver \$8.73 in immediate and long-term consequential financial benefits.

These findings show that continued funds allocated to the civil legal aid providers will provide a substantial impact. Investing in civil legal aid is a powerful way to help people solve critical problems and prevent events that are harmful and expensive for our state. Schools, businesses, government agencies and the state as a whole benefit from resolving civil legal problems. We are working with the Access to Justice Commission to share the results of the study and better educate the public on the value of funding civil legal aid.

The LBF is committed to serving all Louisiana households in poverty. Investing in civil legal aid helps people solve critical problems and prevent events that are personally harmful and expensive for society. Civil legal needs have a ripple effect, not only affecting the families served, but the community at large. Schools, businesses, government agencies and the state as a whole benefit from resolving civil legal problems.

Our society improves when people understand the law and have equal access to justice. It is our job to continue to provide civil legal assistance to Louisiana's most vulnerable citizens because access to affordable legal services is critical in a society that depends on the rule of law. As our needs, resources and technology change, so must our approach to addressing the unmet civil legal needs of those in our state. Our profession must ensure that the justice system serves everyone and that the rule of law is preserved.

It has been an honor and privilege to serve as your President. I would like to extend special thanks to the Board of Directors, Executive Committee and the LBF staff. I have truly enjoyed working with you on our important mission to serve the most vulnerable in our communities. It is with sincere gratitude that I thank everyone who has supported the LBF during my year as president.

# Community Partnership Panel Chairs

Acadiana CPP Shannon Seiler Dartez

Bayou Region CPP Eugene Gouaux, Jr.

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Governance
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**Grants**W. Michael Street

Kids' Chance Michelle Sorrells Sherry Watters

# 2016-17 Board of Directors



#### President, E. Jane Sherman

Phelps Dunbar LLP

A resident of Baton Rouge, Sherman is a Charter Fellow of the Foundation, having begun in 1987 while serving as Chair of the Young Lawyers Section of the Louisiana State Bar Association. She is a Senior Counsel in Phelps Dunbar LLP's Baton Rouge office. Her practice has focused on expropriation, utility and real estate related law with Phelps Dunbar and with Mangham, Hardy, Rolfs & Abadie and she now provides legal counsel and representation to various corporate entities, both non-profit and commercial. She received her BA and JD degrees from Louisiana State University.

#### Vice President, Valerie Briggs Bargas

Kinchen, Walker, Bienvenu, Bargas, Reed & Helm, LLC Bargas is a founding member of Kinchen, Walker, Bienvenu, Bargas, Reed & Helm, LLC. Her practice is focused on insurance defense (bad faith, coverage, & personal injury) and general casualty defense. She received her BA in Environmental Science and Policy from Smith College and her J.D. from Tulane University Law School.

#### Treasurer, W. Michael Street

Watson, McMillin, & Street

Street is a partner of Watson, McMillin & Street in Monroe. His practice is focused on construction law, employment law, medical malpractice, real estate and general litigation. He received BA's in Philosophy and in Political Science from Centenary College of Louisiana. He received his JD from LSU Paul M. Hebert Law Center.

#### Secretary, Amanda W. Barnett

Red River Bank

Barnett is General Counsel and Corporate Secretary for Red River Bank and Red River Bancshares, Inc., with corporate offices in Alexandria. Prior to joining the bank, Ms. Barnett was with Gold, Weems, Sues, Bruser & Rundell where her practice focused on general corporate law and commercial litigation. She has a B.A. in English Literature from Newcomb College of Tulane University, and a J.D. from Louisiana State University.

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The Louisiana Bar Foundation (LBF) is grateful for the generosity of the following Fellows and others who contributed \$100 or more during fiscal year 2016-17.

We thank the many donors who have contributed to the LBF since its founding and in particular, we appreciate the support of the Louisiana attorneys who make an annual contribution. Our donors help strengthen the programs we support and the services we provide.

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With a minimum gift of \$10,000, you, your family, law firm or organization can establish a named fund. In addition to providing support to further the mission of the LBF, your fund will provide a lifetime gift to the agency of your choice.

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# Fellowship

The Louisiana Bar Foundation membership, referred to as Fellows, consists of judges, lawyers and academia whose professional, public and private lives demonstrate their commitment to ensuring access to the justice system for all.

Fellows make an annual dues payment or unrestricted donation, minimum requirement or more, as outlined in the By-Laws Article III to support the ongoing services and programs of the Foundation. Examples of this type of donation may include one or more of the following: Fellows payment, Year End donation, memorial/tribute donation and LSBA check-off donation. In accordance with the LBF Articles of Incorporation, Fellows meeting this criteria are entitled to one vote at the Annual Meeting of the Foundation.

#### Levels of Fellowship:

**Edward Douglas White Fellow** (\$5,000 or more annually)

**Edward Livingston Fellow** (\$1,000-\$4,999 annually)

Pierre Derbigny Fellow (\$500-\$999 annually)

**Louis Moreau-Lislet Fellow** (\$200 - \$499 annually)

**Academic Fellow** (\$150 - or more annually)

**Judicial Fellow** (\$150 - or more annually)

Full-time federal or state judge, magistrate, commissioner, administrative law judge, or hearing officer

**Public Service Fellow** (\$150 - or more annually)

Full-time employee of a public interest organization or a governmental agency

**Young Lawyer Fellow** (\$100 or more annually)

Meets the criteria of the LSBA Young Lawyers Section

# 2016 Fellows Class

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# **31st Annual Fellows Gala and Awards**



The Louisiana Bar Foundation celebrated the **31st Annual Fellows Gala** Friday, April 21, 2017. The gala and live auction was held at the
Hyatt Regency New Orleans. Honored were the 2016 Distinguished
Jurist **Jeannette Theriot Knoll**, Distinguished Attorney **Donna D. Fraiche**, Distinguished Attorney **Thomas M. Hayes III**, Distinguished
Professor **Howard W. L'Enfant**, **Jr.**, **and** Calogero Justice Award
recipient **Joseph R. Oelkers III**.

Hayes, Oelkers, LBF 2017-18 President Valerie Briggs Bargas, Fraiche, Knoll, L'Enfant \*



Chuck Davoli received the 2017 President's Award at a Kids' Chance event on May 12. LBF 2016-17 President E. Jane Sherman presented Davoli the award in recognition of his outstanding support, volunteer service and dedication and advancement of the mission and goals of the Louisiana Bar Foundation. Davoli was instrumental in bringing the Kids' Chance Scholarship Program to Louisiana in 2004 and has served on the LBF Kids' Chance committee for 12 years. This year, Davoli led a special effort to have Governor John Bel Edwards officially proclaim Louisiana Kids' Chance Awareness week.

Sherman and Davoli



2016-17 LBF President E. Jane Sherman presented **Donna C. Cuneo** the 2017 President's Award during the Fellows Annual Meeting luncheon on April 21 in New Orleans. The President's Award was given to Cuneo in recognition of her outstanding support, dedication and advancement of the mission and goals of the Louisiana Bar Foundation. Cuneo has served the LBF for 22 years, the last 15 as Executive Director.

Cuneo and Sherman\*



Emmett C. Sole, a member of the law firm Stockwell, Sievert, Viccellio, Clements & Shaddock, L.L.P. in Lake Charles received the 2017 LBF Boisfontaine Trial Advocacy Award during the Louisiana State Bar Association's (LSBA) Annual Meeting in June in Destin, Florida. Sole received the award in recognition of his long-standing devotion to and excellence in trial practice and for upholding the standards of ethics and consideration for the court, litigants, and all counsel. \$1,000 has been donated in his name to The Southwest Louisiana Law Center in Lake Charles.

\*Photos by Matthew Hinton Photography

# Special Thanks to our 2017 Gala Sponsors

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## **Funding**

Grants awarded in April 2017. Funding period is July 1, 2017 - June 30, 2018.



# more than \$6.7 Million for Social Justice Initiatives in 2017-18



## Annual/Sustaining Funding \$3,923,330

#### **Building Capital Development**

\$100,000

Awards grants up to \$25,000, on a matching basis, to current grantees with the purpose of assisting in the acquisition of an office building and/or property.

Innocence Project New Orleans	\$25,000
Metro Centers for Community Advocacy	\$25,000
Shreveport Bar Foundation	\$25,000
Southeast Louisiana Legal Services	\$25,000

#### Children's Legal Services

\$175,000

Helps to provide legal assistance to needy children in areas of law which affect their safety, well-being, and future development.

Catholic Charities Archdiocese of New Orleans	\$37,500
First Grace Community Alliance	\$17,500
Louisiana Center for Children's Rights	\$42,500
LouisianaChildren.org	\$10,000
T.E.A.M.S.	\$45,000
The Advocacy Center	\$22,500

#### Law-Related Education \$150,000

The LBF awards grants to entities for law-related educational programs benefitting children and/or the public.

Baton Rouge Bar Foundation	\$35,000
Baton Rouge Children's Advocacy Center	\$13,000
Court Watch NOLA	\$6,000
Louisiana Center for Children's Rights	\$9,500
Louisiana Center for Law & Civic Education	\$48,000
LSBA - Diversity Committee	\$3,500
LSBA - Young Lawyers Division	\$10,000
Youth Service Bureau of St. Tammany	\$25,000

#### Domestic Violence Programs \$499,602

Essential services provided by these agencies are shelter, 24-hour crisis line, legal services, education of domestic/dating violence, and establishing collaborative relationships with law enforcement, judges, clerks of court, and prosecutors.

Beauregard Community Concerns, Inc.	\$38,237
Catholic Charities Archdiocese of New Orleans/Project S.A.V.E.	\$41,008
Chez Hope, Inc.	\$68,400
D.A.R.T. of Lincoln	\$35,030
Faith House, Inc.	\$29,081
Faith House, Inc./Family Justice Center of Central La.	\$15,174
Jeff Davis Communities Against Domestic Abuse	\$23,575
Metro Centers for Community Advocacy	\$40,000
Oasis	\$22,200
Project Celebration, Inc.	\$40,000
Safe Harbor, Inc.	\$16,000
Southeast Spouse Abuse Program	\$16,000
St. Bernard Battered Women's Program	\$25,000
The Haven, Inc.	\$37,897
The Wellspring Alliance for Families, Inc.	\$52,000

#### **Legal Service Corporations**

\$2,100,000

Eligible programs are funded by the LSC federal agency and provide civil legal services to the indigent in each parish of the state.

Acadiana Legal Services Corporation	\$1,061,563
Southeast Louisiana Legal Services	\$1,038,437

#### Other Legal Service Providers

\$400,000

Through staff attorneys and paralegals, these programs provide legal services of a special nature such as mental health and child advocacy mediation.

Catholic Charities Archdiocese of of New Orleans	\$33,000
Catholic Charities of the Diocese of Baton Rouge	\$22,500
Catholic Charities of North Louisiana	\$38,500
CrescentCare	\$10,000
Ella Project	\$11,000
Frontline Legal Services	\$40,000
Innocence Project New Orleans	\$120,000
Louisiana Center for Children's Rights	\$5,000
Lower 9th Ward Homeownership Association	\$10,000
Loyola University Workplace Justice Project	\$20,000
St. Frances Cabrini Immigration Law Center	\$50,000
The Advocacy Center	\$25,000
The Southwest Louisiana Law Center	\$15,000

\$1,018

\$750

Often operated by the local bar association, these projects utilize the local private bar to handle cases for the poor pro bono in many legal areas.

Baton Rouge Bar Foundation	\$70,000
Central Louisiana Pro Bono Project, Inc.	\$29,500
Lafayette Parish Bar Foundation	\$68,900
Shreveport Bar Foundation	\$46,700
Southwest Louisiana Bar Foundation	\$24,900
The Pro Bono Project	\$110,000

#### \$66,600 **Self-Represented Litigants Programs**

Help increase access through self-help centers and kiosks.

Central Louisiana Pro Bono Project	\$5,000
Louisiana Civil Justice Center (East Carroll Parish)	\$10,000
Louisiana Civil Justice Center (Natchitoches Parish)	\$10,000
Louisiana Civil Justice Center (Tangipahoa Parish)	\$10,000
Louisiana Library Association	\$7,200
Southeast Louisiana Legal Services (Lafourche Parish)	\$8,000
Southeast Louisiana Legal Services (St. Tammany Parish)	\$8,400
Southeast Louisiana Legal Services (St. Charles Parish	) \$8,000

#### **Loan Repayment Assistance Program** \$82,128

The Loan Repayment Assistance Program provides forgivable loans of up to \$5,000 per year to attorneys working at an organization supported by the LBF. Recipients identities are kept confidential.

Child in Need of Care	\$1,990,000
Acadiana Legal Services Corporation	\$1,355,000
Southeast Louisiana Legal Services	\$635,000

#### Special Funding \$510,050

Collaboration with justice community stakeholders providing umbrella support services to several or all civil legal aid providers.

Access to Justice Commission	\$35,000
Access to Justice Fund Grants	\$50,000
Board Training for Grantees	\$10,000
Disaster Relief	
Lawhelps.org and Probono.net	\$12,650
Louisiana Appleseed	\$125,000
Louisiana Civil Justice Center	\$150,000
Oral Histories	\$2,000
Pelican Center for Children and Families	
Pro Hac Vice	\$125,400

Scholarships, Fellowships, and other funding projects	\$182,000
Kids' Chance Scholarships	\$59,000
Scholar-in-Residence	\$3,000
Fellowships	\$120,000

#### **Jock Scott Community Partnership Panel Grants**

Nine Community Partnership Panels act as regional chapters of the Foundation. These panels identify needs in their community and fund efforts to address those needs. Grants are awarded throughout the year. Grants listed are as of Jan. 2018.

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Southwest

**Beauregard Community Concers** 

LBF Oral History Project

Acadiana Chez Hope, Inc.	\$7,900
Bayou Region Friends of P.A.C.T. Place Southeast Louisiana Legal Services Terrebonne Children's Advocacy Center LBF Oral History Project	\$4,986 \$1,250 \$5,000 \$1,065
Capital Area Louisiana Youth Advisors DBA Livingston Parish SADD SLLS	\$8,000 \$1,250
Greater Orleans SLLS The Pro Bono Project	\$1,250 \$13,750
Northeast Pine Hills Children's Advocacy Center LBF Oral History Project	\$10,000 \$500
Northshore Fresh Start Program Southeast Louisiana Legal Services Southeast Louisiana Legal Services - Veterans Legal Clinics	\$5,000 \$1,250 \$7,913
Northwest Project Reclaim of Minden Shreveport Bar Foundation	\$5,000 \$10,000

Since 1989, the LBF has distributed nearly \$78 million to address the legal needs of indigent citizens, provide a basic understanding of the law, and assist with improvements to the justice system.

Go online for descriptions of our Grantees. https://raisingthebar.org/what-we-do/listof-grantees

# **Foundation Programs and Projects**



#### **Access to Justice Commission**

The Commission, with representatives from the Louisiana Supreme Court, LSBA, LBF and other stakeholders, is a statewide coordinated approach to assure continuity of policy and purpose in the collaboration between the private bar, the courts, and the civil justice community so as to further the goal of assuring that Louisianans, regardless of the economic circumstance, have access to the justice system.

#### Children in Need of Care (CINC)

The CINC program provides free legal representation to Louisiana children in foster care in partnership with the Louisiana legal service corporations, the Louisiana Department of Child and Family Services and the Louisiana Supreme Court. As administrator, the LBF provides governance and oversight of the funds and ensures program and financial compliance.

#### **Child Welfare Fellowships**

LBF Child Welfare Fellowships will work in 3 focus areas: Direct representation of children in child welfare proceedings; Engagement with key stakeholders on advocacy initiatives to improve services on behalf of children; and Work in collaboration with the LA Supreme Court Child Protection Representation Commission and the Pelican Center for Children and Families.

#### **Fellows Class Project**

The Fellows Class Project is an opportunity to perform pro bono service in an alternative way while working with colleagues who joined LBF during the calendar year.

#### **Fellows Program**

The Louisiana Bar Foundation membership, referred to as Fellows, consists of judges, lawyers and academia whose professional, public and private lives demonstrate their commitment to ensuring access to the justice system for all.

#### **Interest on Lawyers Trust Accounts - IOLTA**

A IOLTA program is a unique partnership between the banking and legal communities that enhances the LBF's ability to meet the growing need for free civil legal services to the poor.

#### **Kids' Chance Scholarship Program**

Kids' Chance provides higher education scholarships to children of Louisiana workers killed or permanently disabled.

#### Law Signature Schools Courtroom Project

The Law Signature Schools Courtroom Project is a bricks and mortar building program with Louisiana Center for Law and Civic Education designated Law Signature Schools.

#### Louisiana Appleseed

Louisiana Appleseed is part of a network of public interest law centers in the U.S. and Mexico dedicated to building a just society through legal, legislative and institutional structural reform. Louisiana Appleseed asks top private practice lawyers, corporate counsel, law schools, civic leaders and other professionals to commit pro bono time to address problems at their root causes, producing practical, systemic solutions to effect change.

#### Louisiana Civil Justice Center

A non-profit that provides civil legal assistance for low-income, elderly, and disaster-affected residents of Louisiana through a toll-free hotline, court-based help desks, and community legal clinics.

#### **Oral History Project**

The LBF Education Committee produces a continuing series of oral histories. The series is a part of the Committee's plans to systematically broaden the LBF's work to preserve the history, culture and flavor of Louisiana Law.

#### **Pelican Center for Children and Families**

The Pelican Center for Children and Families is a nonprofit organization that serves as a comprehensive education and training resource to support effective practice among legal and other professionals serving Louisiana's most vulnerable children and families.

#### **Scholar in Residence**

During a two-year term, an LBF selected scholar produces an academic work.

#### Secret Santa

Needy children are paired with local attorneys who buy presents from a child's holiday wish list.



# The Interest on Lawyer Trust Accounts (IOLTA) Program

Prime Partners

Prime Partners are financial institutions that are committed to ensuring the success of the IOLTA program and increased funding for legal aid.

Bank of Sunset & Trust Co. (Lafayette)

**Basile State Bank (Eunice)** 

Caldwell Bank & Trust Co. (Columbia)

Capital One (Statewide)

**Citizens Bank (Ville Platte)** 

**Citizens Progressive Bank (Columbia)** 

**Citizens Savings Bank (Bogalusa)** 

**Coastal Commerce Bank (Houma)** 

**Crescent Bank & Trust (New Orleans)** 

**Esquire Bank (New York)** 

Exchange Bank & Trust Co.

(Natchitoches)

Farmers State Bank & Trust (Church

Point)

Fidelity Bank (Metairie)

First Bank & Trust Co. (New Orleans)

First Castle Federal Credit Union

(Covington)

First National Bank of Benton (Benton)

First National Bank USA (Boutte)

First NBC Bank (New Orleans)

Franklin State Bank & Trust Co.

(Winnsboro)

**Guaranty Bank & Trust Co. (New Roads)** 

**Gulf Coast Bank (Abbeville)** 

**Hibernia Bank (New Orleans)** 

**Hodge Bank & Trust Co. (Hodge)** 

**IberiaBank** (Statewide)

**Iberville Bank (Plaquemine)** 

Lakeside Bank (Lake Charles)

**Liberty Bank & Trust Co. (New Orleans)** 

**Marion State Bank (Marion)** 

Merchants & Farmers Bank & Trust Co.

(Leesville)

Midsouth Bank, N.A. (Lafayette)

**Patterson State Bank (Patterson)** 

Peoples Bank & Trust Co. (New Roads)

State Bank & Trust Co. (Baton Ruge)

The Cottonport Bank (Cottonport)

The Highlands Bank (Jackson)

Tri Parish Bank (Eunice)

Vermilion Bank & Trust Co. (Kaplan)

## Eligible Institutions

Eligible institutions are financial institutions that meet the standards of the eligibility requirement as defined by IOLTA Rule 1.15. They are committed to the success of the IOLTA program and support legal aid.

American Bank & Trust Co., Inc. (Covington)

American Bank & Trust Co. (Opelousas)

Anthem Bank & Trust (Plaquemine)

BancorpSouth Bank (Baton Rouge, Monroe, Shreveport)

Bank of Abbeville & Trust Co. (Abbeville)

Bank of Commerce & Trust Co. (Crowley)

Bank of Erath (Abbeville, Delcambre)

Bank of Gueydan (Gueydan)

Bank of Louisiana (New Orleans)

Bank of Montgomery (Montgomery)

Bank of Ruston (Ruston)

Bank of St. Francisville (St. Francisville)

 $Bank\ of\ Winnfield\ \&\ Trust\ Co.$ 

(Winnfield)

Bank of Zachary (Zachary)

Business First Bank (Baton Rouge)

Campus Federal Credit Union (Baton Rouge)

Cataboula

Catahoula Bank (formerly Bank of

Jena)

Chase (Statewide)

Citizens Bank & Trust (Mandeville)

Citizens Bank & Trust Co.

(Plaquemine)

Citizens Bank & Trust Co. (Vivian)

Citizens National Bank, N.A. (Bossier

City)

City Bank & Trust Co. (Natchitoches)

City Savings Bank & Trust Co.

(DeRidder)

Commerce Community Bank

(Oakgrove)

Community Bank of Louisiana

(Mansfield)

Community First Bank (New Iberia)

Concordia Bank & Trust Co. (Vidalia)

Cross Keys Bank (Tallulah)

Delta Bank (Ferriday)

Farmers-Merchants Bank & Trust Co.

(Breaux Bridge)

First American Bank & Trust (Vacherie)

First Federal Bank of Louisiana (Lake

Charles)

First Guaranty Bank (Hammond)

First National Bank (DeRidder)

First National Bank (Ruston)

First National Bank of Louisiana

(Crowley)

Florida Parishes Bank (Hammond)

Guaranty Bank & Trust Co. (Delhi)

Gulf Coast Bank & Trust (New

Orleans)

Hancock Bank (Baton Rouge)

Home Bank, N. A. (Lafayette)

Home Federal Savings & Loan

(Shreveport)

Homeland Federal Savings Bank

(Columbia)

Investar Bank (Baton Rouge)

Jackson Parish Bank (Jonesboro)

Jeff Davis Bank & Trust Co. (Jennings)

Jefferson Financial Credit Union

(Harvey)

Jonesboro State Bank (Jonesboro)

Kaplan State Bank (Kaplan)

Landmark Bank (Clinton)

MBL Bank (Minden)

MC Bank & Trust (Morgan City)

Metairie Bank & Trust Co. (Metairie)

Mississippi River Bank (Belle Chasse)

Mutual Savings & Loan Association

(Metairie)

Origin Bank (formerly Community Trust

Bank) (Choudrant)

Ouachita Independent Bank (West Monroe)

Plaquemine Bank & Trust Co. (Plaquemine)

Progressive Bank (Winnsboro)

Rayne State Bank & Trust Co. (Rayne)

Red River Bank (Alexandria)

Regions Bank (Statewide)

Resource Bank (Covington)

Richland State Bank (Rayville)

Sabine State Bank (Many)

St. Landry Bank & Trust Co.

(Opelousas)

St. Landry Homestead, FSB

(Opelousas)

St. Martin Bank & Trust Co. (St.

Martinville)

Shell New Orleans Federal Credit

Union (New Orleans)

South Lafourche Bank (Larose)

South Louisiana Bank (Houma)

Southern Heritage Bank (Jena)

State Bank & Trust Co. (Golden

Meadow)

Synergy Bank (Houma)

Teche Bank & Trust Co. (St.

Martinville)

Tensas State Bank (Newellton)

The Bank (Jennings)

The Evangeline Bank & Trust Co.

(Crowley, Ville Platte)

The First National Bank of Jeanerette

(Jeanerette)

The Union Bank (Marksville)

United Community Bank (Gonzales)

Washington State Bank (Washington)

Whitney Bank (Statewide)

Winnsboro State Bank & Trust Co.

(Winnsboro)

(as of June 30, 2017)



Louisiana Bar Foundation



Kids' Chance awards scholarships to children of Louisiana workers killed or permanently and totally disabled in an accident compensable under a state or federal workers' compensation act or law. In the 2016-17 academic year, \$67,000 in Kids' Chance scholarships were awarded to 20 deserving students.

## 2016-17 Kids' Chance Scholarship Recipients

Brittany Bailey, *Deridder* Allana Gross, Marrero Jessica Harper, *Eros* Andre' Hebert, Lafayette Heather Jones, New Orleans Katelyn Kerner, Jefferson Grant Klentzman, New Iberia Anna LaGrange, Breaux Bridge Quentin LeBlanc, Paincourtville Amanda Marler, *Dry Creek* 

Lauren Moore, Ruston Taylor Morris, Sulpher Colby Price, Belle Chasse William Price, Bossier City Hallie Rogers, Patterson Alexander Stroh, Lake Charles Lauren Stroh, Lake Charles Christina Thiels, Alexandria Jacob Underwood, Leesville Alesha Widcamp, Lake Charles

## **Special Thanks to the 2016-17** Kids' Chance Fund Donors

Nan Alessandra

Baton Rouge Workers' **Compensation Section** Alan Brackett Phyllis Cancienne Galloway Johnson Gordon McKernan Injury Attorneys, LLC Cecile Gordon Ernestine Grav Kids' Chance of America **LWCC** Mouledoux, Bland, Legrand & Brackett NCCI Holdings, Inc. O'bryon & Schnabel, PLC Phelps Dunbar Baton Rouge Phelps Dunbar New Orleans Patrick T. Randall Taylor Porter **Taylor Stone** Carter Wright



Kids' Chance of Louisiana is a member of the national organization of Kids' Chance programs.



Michelle Sorrells, LBF Kids' Chance committee co-chair; Will Kentzman, father of a scholarship recipient; Quentin LeBlanc, scholarship recipient; Jane Sherman, LBF President.

## Golf Tournament Benefits LBF Kids' Chance Program

The Louisiana Workers' Compensation Corporation (LWCC) held its annual golf tournament September 2016 donating all proceeds to the LBF Kids' Chance Scholarship Program. At a ceremony prior to the golf tournament, LBF Kids' Chance presented mock checks to scholarship recipients and a certificate of appreciation was presented to LWCC. The LBF Kids' Chance Program has been the recipient of the LWCC golf tournament proceeds for twelve years. All money raised goes to the scholarship fund.

#### **2016 LWCC Golf Sponsors**

#### **Gold Sponsor**

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#### **Shirt Sponsor**

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#### **Hat Sponsor**

Independent Insurance Agents & Brokers of Louisiana

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Michelle Sorrells, LBF Kids' Chance committee co-chair; Katelyn Kerner, LBF Kids' Chance recipient, Gov. John Bel Edwards; Jane Sherman, LBF President.

# 2<sup>nd</sup> Annual Kids' Chance Awareness Week November 14-18, 2016

The Louisiana Bar Foundation (LBF) Kids' Chance Scholarship Program celebrated a special National Kids' Chance Awareness Week when Gov. John Bel Edwards delivered a proclamation on behalf of the state of Louisiana at a special luncheon at Moore & Hebert in Baton Rouge.

The Baton Rouge Bar Association Workers' Comp Section rounded up the cooks and volunteers for a delicious BBQ chicken lunch. Thanks to the BRBA Workers' Comp Section and all the sponsors for creating such a memorable event.

## **Sponsors**

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Louisiana Association for Justice Moore & Hebert Robert Gay Enterprises Walters, Papillion, Thomas, Cullens

For more information on Kids' Chance or to find out how you can make a donation to the Kids' Chance Scholarship Fund, contact Dennette Young at (504) 561-1046 or dennette@raisingthebar.org or visit <a href="www.raisingthebar.org/kidschance">www.raisingthebar.org/kidschance</a>.

# Louisiana Bar Foundation Statements of Financial Position

As of June 30,		2017		2016
ASSETS				
Current assets				
Cash and cash equivalents	\$	4,357,275	\$	6,886,482
Investments		5,615,974		4,417,609
Grants receivable		2,072,709		2,028,952
Prepaid expenses and deposits	wassans	11,210		15,420
Total current assets		12,057,168		13,348,463
Non-current sssets				
Promises to give, long term - less allowance				
for doubtful accounts of \$3,750 and \$3,750	no constante	33,750	***************************************	33,750
Total non-current assets		33,750		33,750
TOTAL ASSETS	\$	12,090,918	\$	13,382,213
LIABILITIES AND NET ASSETS Current liabilities				
Accounts payable and accrued liabilities	\$	16.063	<b>,</b>	22.500
Grants payable	Ş	16,862	\$	23,588
Grants payable		6,056,735		5,603,828
Total current liabilities		6,073,597		5,627,416
Non-current liabilities				
Deferred lease payable		37,768		53,151
	***************************************			
Total non-current liabilities		37,768		53,151
Total liabilities		6,111,365		5,680,567
Net assets:				
Unrestricted		4,706,291		6,435,078
Temporarily restricted		717,221		711,777
Permanently restricted	With the same of t	556,041		554,791
Total net assets		5,979,553		7,701,646
TOTAL LIABILITIES AND NET ASSETS	\$	12,090,918	\$	13,382,213