# Louisiana Bar Foundation





1615 Poydras Street, Suite 1000, New Orleans, LA 70112 (504) 561-1046 www.raisingthebar.org fax (504) 566-1926

# Louisiana Bar Foundation

The Louisiana Bar Foundation (LBF) is a non-profit 501 (c) (3) entity organized under the state of Louisiana.

We exist to preserve, honor and improve our system of justice by funding, developing and otherwise promoting efforts which enhance the legal profession, increase public understanding of the legal system, and advance the reality of equal justice under the law.

The LBF supports programs that provide free legal services for the poor in all 64 parishes of the state of Louisiana.

The LBF strives to present a complete and accurate list of donors. This publication reflects support from July 1, 2012 to June 30, 2013. If a mistake has been made in your listing, we sincerely apologize and ask that you contact Danielle J. Marshall at (504) 561-1046 or danielle@raisingthebar.org so that we may correct our records.

#### LBF Staff

Donna C. Cuneo Executive Director donna@raisingthebar.org

Renee E. Bienvenu Receptionist/Executive Assistant renee@raisingthebar.org

> Sue Garrett Administration Director sue@raisingthebar.org

Tina M. Ferrera Administration Coordinator tina@raisingthebar.org

Jack Harvey Administration Assistant jack@raisingthebar.org Dennette L. Young Communications Director dennette@raisingthebar.org

Dee Jones Communications Coordinator dee@raisingthebar.org

Laura C. Sewell Development Director laura@raisingthebar.org

Danielle J. Marshall Development Coordinator danielle@raisingthebar.org

Kathleen McNelis Outreach Coordinator kathleen@raisingthebar.org

## What's Inside

**President's Message** 

**Board of Directors** 

**Past Presidents** 

Donors

Fellowship

2013 Fellows Class

**Annual Fellows Gala** 

**Funding Overview** 

2013 Funding

Grantees

**Foundation Programs and Projects** 

**Community Partnership Panel Chairs** 

**Committee Chairs** 

Awards

**Statement of Financial Position** 

# *online giving* www.raisingthebar.org/giving







# President's Message Patricia Krebs

In 2012, the LBF awarded \$4.5 million in grants to deserving non-profit organizations and pubic interest legal aid attorneys. Last year the board faced an approximate \$550,000 budget shortfall. This year, although anticipated IOLTA revenue remains flat, the board was able to maintain grant budgets for 2013-2014 due to additional funding from two Cy Pres awards. The grant budgets prioritize direct legal representation and continue to promote other, important aspects of the LBF mission.

In September, the Louisiana Supreme Court adopted Rule XLIII (43), which names the Louisiana Bar Foundation as a permissible recipient of *Cy Pres* funds. The LBF is the <u>only</u> organization specifically identified in the new rule. We thank the Court for their continued commitment to ensure access to equal and fair representation of the indigent. Because of the tremendous need for civil legal aid for low income people in Louisiana, Cy Pres awards can go a long way toward meeting the need for legal services.

Beginning in May, the LBF will serve as administrator of partial funding from the Office of the Louisiana Attorney General for the federal mortgage servicing settlement. In partnership with the legal services corporations, Louisiana Appleseed and the Louisiana Civil Justice Center, the program will provide free legal representation to affected consumers including but not limited to the homeless, veterans, service members and the unemployed in matters including financial counseling, wrongful foreclosure, foreclosure relief, loan modification, principal reduction, refinancing, foreclosure prevention and mediation and bankruptcy.

I would like to thank the LSCs, Appleseed and the LCJC for partnering with us and for their work to get this new program up and running in a very short turnaround time. The program will provide \$1.5 million to the LBF. As administrator, the LBF will provide governance and oversight of the funds and will ensure program and financial compliance.

Now in our fourth year, we continue to serve as administrator for the **Child in Need of Care** (CINC) **Program** providing free legal representation to children in foster care. Last fiscal year, the program provided representation to 3,482 children, made over 12,000 court appearances on their behalf and participated in more than 2,600 family team conferences. The CINC Program provides \$1.9 million annually.

In Partnership with Louisiana Appleseed, the LBF **Fellows Class of 2012** project launched in January and focuses on educating homeowners across our state about the importance of having clear title to generationally-inherited family property. Volunteers are helping to educate communities about the importance of clear title and are conducting targeted community outreach to those who would benefit from this information. Past projects include awareness of teen dating abuse, preserving homeownership through community outreach, domestic violence and equitable funding for special needs children.

The Kid's Chance Scholarship Program provides scholarships to children of workers who are permanently and totally disabled or killed in a work-related accident. The LBF awarded \$40,000 in scholarships to 23 Louisiana students for the 2012-2013 school year. Scholarships range from \$1,000 to \$3,000 and are funded by the Louisiana Workers Compensation Corporations Kids' Chance Invitational Golf Tournament as well as individual and corporate donations. Since 2004, the program has awarded 179 scholarships totaling \$317,600.

Through the **Oral History Project**, the LBF Education Committee produces a continuing series of oral histories of retiring judges, bar leaders and other legal personalities. This year, the committee partnered with the Community Partnership Panels to broaden and expand the LBF's work to preserve the history, culture and flavor of Louisiana law. Thanks to this partnership, the Education Committee was able to produce an additional 10 oral histories this year. The oral histories can be viewed on the LBF website at <u>www.raisingthebar.org</u> and are available for use in classrooms, Continuing Legal Education seminars and other venues to preserve, honor, and improve our system of justice.

The LBF **Community Partnership Panels**, a vision of the late, former LBF President Jock Scott, have become the lifeblood of the Foundation. In addition to providing a local presence in communities, they work to identify new members, provide nominations for the LBF Board, nominations for the distinguished awards and direct discretionary funds through a flexible grants process to meet the local needs.

It has been an honor to serve as your President. I thank the officers, board members and our many volunteers for their hard work and dedication this year. I have truly enjoyed working on our important mission to serve the most vulnerable in our communities.

# 2012-13 Board of Directors

President Patricia A. Krebs King, Krebs & Jurgens, PLLC New Orleans

Vice President Leo C. Hamilton Breazele, Sache & Wilson, LLP Baton Rouge

Treasurer Hon. C. Wendell Manning Fourth Judicial District Court, Division F Monroe

Secretary H. Minor Pipes III Barrasso, Usdin, Kupperman, Freeman & Sarver New Orleans

Immediate Past President Mathile W. Abramson Kean Miller LLP Baton Rouge

Donald R. Abaunza Liskow & Lewis, PLC New Orleans

Valerie Briggs Bargas Kinchen, Walker, Bienvenu, Bargas & Reed, LLC Baton Rouge

Ashley S. Burch McNew, King, Mills, Burch & Landry LLP Monroe

James J. Davidson III Davidson, Meaux, Sonnier & McElligott, LLP Lafayette

Hon. Dee D. Drell U.S. District Court, Western District of Louisiana Alexandria Richard K. Leefe Leefe, Gibbs, Sullivan, Dupre & Aldous, LLC Metairie

Hon. M. Lauren Lemmon 29th Judicial District Court, Division D Hahnville

Hon. James R. McClelland 16th Judicial District Court Franklin

Hon. Page McClendon Louisiana First Circuit Court of Appeal Mandeville

John H. Musser IV Law Office of John H. Musser IV New Orleans

James R. Nieset Plauche, Smith & Nieset Lake Charles

Darrel J. Papillion Walters Papillion Thomas Cullens LLC Baton Rouge

Hon. Roy S. Payne U. S. Courthouse Marshall, Texas

Tara G. Richard U. S. Bankruptcy Court, Eastern District of Louisiana New Orleans

E. Jane Sherman Attorney At Law Baton Rouge

Shayna L. Sonnier Hunter, Hunter & Sonnier Lake Charles

Hon. Susan L. Theall 15th Judicial District Court, Division M Lafayette

#### Louisiana Bar Foundation

#### **Past Presidents**

2010-11 Herschel E. Richard, Jr. Shreveport

> 2009-10 Drew Ranier Lake Charles

> 2008-09 Marc T. Amy Abbeville

2007-08 Elwood F. Cahill, Jr. New Orleans

> 2006-07 \*John W. Scott Alexandria

2005-06 Donna D. Fraiche New Orleans

2004-05 David F. Bienvenu New Orleans

> 2003-04 John G. Swift *Lafayette*

2002-03 Harry S. Hardin III New Orleans

2000-02 Suzanne M. Jones *Covington* 

1998-00 Garland R. Rolling *Metairie* 

> 1996-98 Cyrus J. Greco Baton Rouge

1995-96 Eldon E. Fallon New Orleans

1993-95 \*LeDoux R. Provosty, Jr. *Alexandria* 

1991-93 Marcel Garsaud, Jr. New Orleans

> 1989-91 Paul W. Wright *Houston, Texas*

1985-89 \*Dermot S. McGlinchey New Orleans

\*deceased

# Donors

The Louisiana Bar Foundation (LBF) is grateful for the generosity of the following Fellows and others who contributed \$100 or more during fiscal year 2012-13.

# \$1,000 & more

**Philip Brooks Donald Carmouche** Linda Law Clark **Rebecca Cunard** Mary Cupp Holley Pavy/John M. DeBlois Foundation **Detroit Metropolitan Bar** Foundation **Kendall Vick Public Law Foundation Eloise, Enoch and Margery Norton** Foundation **Timothy Fischer** William Gee III **Suzanne Jones Myers** Leonard Kilgore III LA Outside Counsel Health & **Ethics Fund Monique Lafontaine Mary Olive Pierson** Joseph L."Larry" Shea, Jr. E. Wade Shows **Mary Thompson United States District Court Eastern District of Louisiana Stephen Yancey II** 

# Thank You

# Kendall Vick Public Law Foundation

for generously supporting the Loan Repayment Assistance Program since 2006 We thank the many donors who have contributed to the LBF since its founding and in particular, we appreciate the support of the Louisiana attorneys who make an annual contribution each year. Our donors help strengthen the programs we support and the services we provide.

#### \$500 to \$999

Vance Andrus Celia Bailey Kurt Blankenship Marie Bookman Alan Brackett Hon. Christopher Bruno Stephen Bruno Edward Cloutman III John deGravelles Kenneth DeJean Christopher Dicharry Hon. Rachelle "Shelly" Dick James Dore' Donna Fraiche Michelle Gallagher Hon. Andrew "Andy" Gallagher William Gaudet Adrea Heebe Margaret A. "Peggy" LeBlanc John London III Dr. E. Ralph Lupin Marilyn Maloney

#### Ben Mayeaux Thomas McBride Deborah Moench William Owens Hon. Charles Peatross Linda Perez Clark George Pivach II R. Scott Ramsey, Jr. Drew Ranier Herschel Richard, Jr. Danna Schwab Kermit Simmons J. Michael Small David Taggart Cynthia Taylor Jack W. Thomson William Treeby R. Patrick Vance Robert "Sonny" Wiegand II Russell Woodard Margaret Woodward

# THANK YOU Holley Pavy/John M. DeBlois Foundation

for supporting the Loan Repayment Assistance Program since 2006

#### Thank You \_\_\_\_\_

Eloise, Enoch & Margery Norton Foundation

for annual support since 2009

#### \$250 to \$499

Bertrand Artigues Paula Adams Ates Aniko'Avres Amanda Barnett Hon. Mary Hotard Becnel Fred Belcher, Jr. Laurence Best Shelton Dennis Blunt Winfred Boriack Oscar Boswell II Charles Bourgue, Jr. **Richard Broussard** Barbara Treuting Casteix Lawrence Centola III Hon. John Conerv Hon. Scott Crichton Anne Crochet Lana Crump Caroline Dolan Joseph Donchess Ellison & Ellison W. John English, Jr. Matthew Farley Hon. Elizabeth Erny Foote Dr. Norman Francis Hon. Jeanette Garrett Celeste Gauthier Charles Genco Michael Grace, Jr. Eugene Groves Harry Hardin III Cordell & Ava Havmon Fund Robert Hearin, Jr. Fred Herman Kenneth Human Hon. Brian Jackson Jennifer Jones G. Frederick Kelly III Leonard Knapp, Jr. **Richard Knight** Kathryn Knight R. Joshua Koch, Jr. Patricia Krebs Catherine Kirgis Kuhlman

Stephen Kupperman Patrick Lagrange Steven Lanza Hon. Jessie LeBlanc Luis Leitzelar Hon. Mary Ann Vial Lemmon W. Eric Lundin III Randal McCann Hon. James McClelland Deirdre McGlinchev James McGrew Malcolm Meyer A. Carter Mills IV Carmen Moore Chad Mudd Mark Oliver Michael Patterson Francis Pharis Ashley Philen Henry Provosty Myles Ranier Alex Rankin Patricia Reeves Floyd Dona Kav Renegar Richard Richter Bradford Roberts II Hon. Anthony Russo Hon. Patrick Schott, Ret. Rodney Seydel, Jr. Philip Shaheen John Sileo Cameron Smith Walter Landry Smith Charles Sonnier Kerry Spruill William Stagg Jeannine Sullivan Jan Sutton Paul Tabary III Douglas Truxillo Lewis Unglesby

James Van Hook, Jr. Hon. Glynn Voisin John Walsh Edward Walters, Jr. James Watson Sherry Watters Bryan White

#### \$100 to \$250

Joseph Accardo, Jr. Glenn Alexander Henry Alsobrook, Jr. AIG Matching Grants Program Hon. Dawn Amacker Hon. Marc Amv Bennett Boyd Anderson, Jr. Gilbert Andry IV Robert Angelico Salvador Anzelmo Thomas Anzelmo **Richard Arceneaux** Glenn Armentor Mark Ashby Barry Ashe Stacy Auzenne Michael Wayne Baham Barbara Baier Hon. Ruben Bailey Hon. Pamela Baker Theresa Ann Barnatt S. Brooke Barnett Joseph Barreca Ernest Bauer, Jr. Julie Baxter Daniel Becnel, Jr. John Belcher Jon Belteau Jack Benjamin, Sr. William Blake Bennett David Benoit

John Bernard Hon. Helen Ginger Berrigan Albert Berry T. Darlene Bewley David Bienvenu P. Albert Bienvenu, Jr. Hon. Kenneth Boagni, Jr. Phillip Bohrer Hon. Paul Bonin Patricia Bonneau Laura Mauffray Borchert Jude Bourque Howard Taney Boyd III Hon. Guy Bradberry Jane Brandt Jeff Bratton Stephen Braud Amy Braud Nicole Breaux Roger Breedlove Valerie Briggs Bargas Aaron Broussard James Brown Denise Langlois Brown Hon. Paula Brown Tracy Buccino Paul Buffone Stephen Bullock Roy Burns, Jr. Howard Bushey, Jr. Hon. Herbert Cade **Charles** Caine Hon. Pascal Calogero, Jr. Ret. Nelson Cameron Phyllis Guin Cancienne Jamie Cangelosi Arthur Carmody, Jr. Linton Carney Walter Carroll, Jr.

#### **Tribute & Memorial Gifts**

#### In Honor of

Marion Edwards *by* Harry Rosenberg Clarence McManus *by* Harry Rosenberg Walter Rothschild *by* Harry Rosenberg

#### In Memory of

Joy Gulotta *by* Rene Lehmann Joy Gulotta *by* Justice Harry Lemmon, (Ret.) D. Ryan Sartor, Jr. *by* Snellings, Breard, Sartor, Inabnett & Trascher, L.L.P.

James Carver Ree Casey-Jones Jason Cashio Hon. Marilyn Castle Hon. Sidney Cates IV Scotty Chabert, Jr. Jack Chappuis, Jr. Justin Chopin Walter Christy Hon. Philip Ciaccio, Ret. Paula Hartley Clayton Leslie Clement, Jr. Monique Cloutier Jeffrey Cole Janie Coles Paul Colomb The Community Foundation of North Louisiana Kathleen & Donald Wiener Fund Stephen Conroy Hon. Sylvia Cooks Andrew Cooper C. Brent Coreil John Cox Prof. William Crawford Fred Crifasi Hon. John Crigler Lynda Crouse Louis Curet Martha Curtis J. Michael Cutshaw Hon. Bernadette D'Souza Thomas Dalev Hon. John Davidson Mark Davis Warren DeBrueys Mickey deLaup S. Guy deLaup John DeRosier Edmond Deramee, Jr. Gregory DiLeo Susan Dinneen C. Dean Domingue Bradley Driscoll Hon. Thomas Duplantier Steven Dupuis, Sr. William Dutel Daniel Dysart Hon. Thomas Early, Jr. Arlene Edwards Hon. Kurt Engelhardt Nakisha Ervin-Knott John Everett, Jr. Linda Ewbank Val Exnicios Hon. Eldon Fallon Jean Faria Larry Feldman, Jr. S. Gene Fendler Michael Ferachi **Richard Fernandez** Tim Fields Debra Fischman

Kenneth Carter

Cristin Fitzgerald J. William Fleming L. Paul Foreman Ernest Forzano Darrvl Foster A. Remy Fransen, Jr. Kara Van de Carr French Robert Fuhrer John Gallagher Prof. Thomas Galligan, Jr. Robert Garrity, Jr. Kathleen Garvey James Gasquet, III Bruce Gaudin E. Phelps Gay Michael Gee Hon. Robin Giarrusso Deborah Gibbs Wendy Giovingo Howard B. "Trey" Gist III William Goforth Kimberly Golden John Gooch, Jr. Morgan Goudeau III Andrew Graeve A. Gordon Grant, Jr. Leu Anne Lester Greco Karleen Green G. Gregory Green Lorraine Griffin Kirk Groh Michael Guarisco James Guglielmo Stacy Lynn Green Guice Gregory Guidry Susan Guidry Clarence Guillory, Jr. Vivian Guillory William Guste III James Hailey III John Hainkel III Franchesca Hamilton-Acker John Hantel Sidney Hardy II Joseph Hargrove, Jr. Jan Hayden Hyde Dunbar Healy Paul Hebert Carl Hebert Barry Joseph Heinen Issac Henderson Lloyd Hennigan, Jr. Stephen Herman Russ Herman Willie Hilleren William Hines Robert Hoffman, Jr. Hon. Guy Holdridge Holland Douglas Hunter Dominick Impastato III Kibrom Isaak Craig Isenberg Camille Jackson Michael Jackson

Louisiana Bar Foundation

Mark Jaffe Chauntis Jenkins David Jennings John Rohlf Jewell Linda Johnson Alma Jones Mary Patricia Jones Kimberly Kammler Christy Fast Kane Byron Kantrow, Jr. Michael Karno Hon. Phyllis Keaty David Kelly Hon. Charles Kelly IV Keenan Kelly John Kennedy Victoria Kennedy Katy Britton Kennedy Hon. Caroline Kiff Henry King Frederick King, Jr. James Klebba Robert Kleinpeter Hon. Thomas Kliebert, Jr. Hon. Nancy Amato Konrad **Gia Kosmitis** Eric Kracht Kenneth LaBorde Nicholas LaRocca, Jr. Alvin Lacoste Julie Lafargue Robert Lancaster Arthur Landry Hon. Joseph Landry Robert Landry Hon. Walter Lanier, Jr., Ret. T. Franks Larson Robert Leake, Jr. Hon. Rosemary Ledet David Leefe Richard Leefe Walter Leger, Jr. Susan Leidner Hon. M. Lauren Lemmon J. Roslyn Lemmon Jean-Louis Lemoine Brian Lenard Lynn Lightfoot Henry Liles Hon. Hans Joseph Liljeberg Thomas Lind Christine Lipsey Winfield Little, Jr. Francis Lobrano Thomas Lorenzi Scott Lowery Daniel Lund Janet MacDonell Daniel Maddux Tara Montgomery Madison Rebecca Maisel Kathy Manchester Prof. David Marcello

Anthony Marinaro R. Christopher Martin Judy Perry Martinez Paul Masinter Donald Massey Michael Mayhall W. James McAnelly, Jr. Lance McCardle Hon. Page McClendon Charles McCowan, Jr. William Shelby McKenzie Patricia McMurray Susan McNamara Renee Melancon Mark Menezes, Jr. Susan Meyers Ben Miller, Jr. Kristy Milton Loretta Mince Mintz-Easthope Foundation Alainna Mire James Mixon Monte Mollere William Monk Kyle Moore Alexandra Mora Mark Moreau Paul Moresi. Jr. Patrick Morrow Shatiqua Mosby-Wilson Joan Mulet Francis Mulhall Rita Ward Murov Kerry Murphy Julian Murray, Jr. John Musser IV Bradley Myers Seth Nehrbass Barrington Neil Colvin Norwood, Jr. Travis Oliver IV John Louis Oliver John Olivier C. Lawrence Orlansky Robert Orth Patrick Ottinger Trenton Oubre Hon. David Painter David Palay, Jr. Rajan Pandit Darrel Papillion Robert Pascal James Pate V. Elaine Patin William Patrick III Hon. Allison Penzato Alejandro Perkins Jean-Paul Perrault Guy Perrier Hon. Jimmie Peters Lawrence Pettiette, Jr. Hon. John Peytavin, Ret. Mary Peyton

Bryan Pfleeger Harry "Skip" Philips, Jr. Denise Pilie' H. Minor Pipes III Hon. Freddie Pitcher, Jr. Sanettria "Sam" Pleasant John Pohorelsky Dwight Poirrier Jay Pucheu V. Russell Purvis Julie Ouinn Christopher Ralston Hon. Harry Randow Sarah Ranier Charles Raymond Marcia Reck Andrew Reed Hon. Edmund Reggie Leon Reymond, Jr. J. Marshall Rice Tara Richard Lillian Richie Julie Rodrigue Antonio Rodriguez Anne Rodriguez-Jones Crawford Rose III Stephen Rosenfeld James Parkerson Roy Vincent Saitta Hon. Kaliste Saloom, Jr. Walter Sanchez Thomas Sanders Adam Sanderson Chapman Sanford Hon. D. Kent Savoie William Schafer Timothy Schafer Marta-Ann Schnabel Louis Schott John Schwartzenburg James Schwing, Sr. James Shields Hon. Melvin Shortess Scott Silbert Hon. John Simon Mr. J. Clemille Simon Lois Simpson Antonio Skaric Robert Sloan Thomas Smith Shayna Sonnier Penrose St. Amant Philippi St. Pe' Anthony Staines John Stassi II Hon. Raymond Steib, Jr. Gerald Stephens Roger Stetter Pamela Stewart Hon. Ford Stinson, Jr. Sarah Stogner Stacey Strain W. Michael Street

Deborah Sulzer Leah Sumrall Mark Surprenant John Swift Laura Svlvester Hon. Susan Theall Hon. Ulvsses Gene Thibodeaux Gerard Thomas, Jr. Jane Thomas Jeffrey Thomas Tommy Thornhill Brooke Tigchelaar Julie Tizzard Hon. Max Tobias, Jr. Oscar Tolmas Richard Tomeny, Jr. Donald Trahan Charlen Trascher Campbell Hon. James Trimble, Jr. Tim Tullos Lizbeth Turner Shannon Turnley Basile Uddo Cornelia Ullmann Andrew Vallien Hon. Sarah Vance Charles Verderame Louise Post Videau Hon. Plauche' Villere, Jr. Denise Vinet

Robert Vosbein Sandra Vujnovich Emile Wagner III Jason Waguespack Randolph Waits Rochelle Wald K. Todd Wallace Philip Watson, Jr. Justice John Weimer III Carmelite Wellman Madeline West L Thaddeus Westholz Anita White Jack Whitehead, Jr. Hon. Joseph Wilkinson, Jr. Constance Willems J. Hugh Willey, Jr. Jesse Wimberly III Zebulon Winstead Barbara Stavis Wolf William Wright, Jr. Patrick Henry Yancey Minwoon Yang James Yelverton Hany Zohdy Jeremy Zollinger

#### **Named Funds**

With a minimum gift of \$10,000, you, your family, law firm or organization can establish a named fund. In addition to providing support to further the mission of the LBF, your fund will provide a lifetime gift to the agency of your choice.

Bennett Boyd Anderson, Jr. Fund Camille A. Cutrone Fund Entergy Charitable Foundation Fund in honor of Hon. James C. Gulotta Gilsbar, Inc. Fund Warren A. Goldstein Fund Harry S. Hardin III Fund John A. Jeansonne, Jr. Fund Kimball Summer Institute Endowment Fund LCLCE Past Presidents Fund Marilyn C. Maloney Fund St. Landry Parish Pro Bono Fund John B. Scofield Fund Charles R. Weems III Fund Whitney National Bank Fund

# **Fellowship**

The Louisiana Bar Foundation membership, referred to as Fellows, consists of judges, lawyers and academia whose professional, public and private lives demonstrate their commitment to ensuring access to the justice system for all.

Fellows make an annual, unrestricted financial contribution each year. Examples include annual support, year end donation, pledge payment, and/or miscellaneous donations.

#### Levels of Fellowship:

Edward Douglas White Fellow (\$5,000 or more annually)

Edward Livingston Fellow (\$1,000-\$4,999 annually)

**Pierre Derbigny Fellow** (\$500-\$999 annually)

Louis Moreau-Lislet Fellow (\$200-\$499 annually)

Judicial Fellow (\$150-\$199 annually) Full-time federal or state judge, magistrate, commissioner, administrative law judge, or hearing officer

Academic Fellow (\$150-\$199 annually)

**Public Service Fellow** (\$150-\$199 annually) *Full-time employee of a public interest organization or a governmental agency* 

**Young Lawyer Fellow** (\$100-199 annually) Meets the criteria of the LSBA Young Lawyers Section

#### **2013 Fellows Class**

Marguerite L. Adams Hon. C. Kerry Anderson Mark J. Ashby Hon. Randall L. Bethancourt Hon. Vincent Joseph Borne Adrejia LaJoy Ann Boutté Hon. G. Michael Canaday Justin M. Chopin Andrew B. Cooper Blake R. David Hon. Charlene Charlet Day Susan E. Dinneen Linda Kay Ewbank Michael D. Ferachi Julie Hayes Ferris Cristin G. Fitzgerald Hon. James T. Genovese Lauren Elizabeth Godshall Jeremy A. Hebert Hon. Karen K. Herman Michael E. Holoway **Ethan Andrews Hunt** Elizabeth H. Icamina Chauntis T. Jenkins Keenan K. Kelly Katy Britton Kennedy Kathryn M. Knight Hon. Ellen Shirer Kovach Hon. Elizabeth C. Lanier Hon. Walter I. Lanier, Jr. (Ret.) T. Franks Larson Catherine Elena Lasky Hon. Joy Cossich Lobrano Kelsey L. Meeks Hon. Perry M. Nicosia Andrew Reed Ravi K. Sangisetty Hon. Scott Schlegel Sarah E. Stogner Cynthia Hazel Taylor Erin Monroe Wesley Justin Isreal Woods

# **Annual Assembly**

# Louisiana Bar Foundation 3nd Annual Assembly Bringing together those dedicated to advancing justice

The Louisiana Bar Foundation (LBF) held the 3<sup>rd</sup> Annual Assembly at the Hyatt Regency New Orleans in April. The two day event featured the Grants Committee meeting, a Kids' Chance Committee meeting, the Annual Fellows Membership Meeting, the Board of Directors meeting, the Distinguished Honoree Luncheon, and the 27<sup>th</sup> Annual Fellows Gala.

Fellows Enjoying the Annual Assembly



**ANNUAL REPORT** for the year ending June 30, 2013

co-chair of the gala and he currently co-chairs a Development subcommittee.

**Ralston and Krebs** 



The Louisiana Bar Foundation's Annual Fellows Gala is held every spring. Lawyers, judges and professors gather from across the state to support the LBF's mission to preserve, honor and improve our system of justice by funding, developing or otherwise promoting efforts which enhance the legal profession, increase public understanding of the legal system and advance the reality of equal justice under the law.

#### 2012 Distinguished Jurist Eldon E. Fallon

United States District Court, Eastern District of Louisiana

Judge Eldon E. Fallon was nominated by President Bill Clinton and confirmed by the Senate in 1995 to the United States District Court of the Eastern District of Louisiana. He received his B.A. from Tulane University, his J.D. from Tulane University Law School, and his L.L.M. from Yale. He began his legal career as an Associate at Kierr and Gainsburgh, where he became partner. The firm then became known as Kierr, Gainsburgh, Benjamin, Fallon and David. He was also an Adjunct Professor at Tulane University Law School in New Orleans.



Krebs, Rubin, Pugh, and Fallon

**2012 Distinguished Attorney Michael H. Rubin** *McGlinchey Stafford PLLC* 

One of the managers of the multi-state firm of McGlinchey Stafford and a senior attorney in the firm's Baton Rouge office, Michael H. Rubin has an active commercial litigation, appellate and finance practice. He has served as an adjunct law professor for more than 30 years and is a nationally-known speaker, having given more than 375 presentations on topics such as legal ethics, appellate advocacy, real estate, finance and trial tactics throughout the United States, as well as in Canada and England. He is the author of over 30 articles in law reviews and periodicals, and is the author, co-author, and contributing author of thirteen books. Rubin's publications have been cited as authoritative by federal and state courts, and he has been recognized nationally for his legal writing, having received both the Burton Award for Outstanding Legal Writing at the Library of Congress and the highest award given by the Atlanta-based Foundation for the Improvement of Justice for clarifying and simplifying the law.

#### 2012 Distinguished Professor George W. Pugh

Professor Emeritus LSU Paul M. Hebert Law Center

Professor George W. Pugh received his B.A. and J.D. degrees from Louisiana State University, his J.S.D. from Yale Law School, and an honorary doctorate from the University of Aix-Marseille III, France.

He began teaching law at Louisiana State University in 1950, returned to Yale for graduate work, and rejoined the LSU law faculty in 1952 and taught until 1994. He was made full Professor in 1959 and Julius B. Nachman Professor in 1984. On retirement, he was awarded Professor Emeritus.

Professor Pugh was admitted to practice in Louisiana in 1950 and before the United States Supreme Court in 1967.

In 1998, Louisiana State University Paul M. Hebert Law Center established the George W. and Jean H. Pugh Institute for Justice.



**Zainey and Calogero** 

**2012 Calogero Justice Award Hon. Jay C. Zainey** *United States District Court, Eastern District of Louisiana* 

Judge Jay C. Zainey is a 1975 graduate of Louisiana State University Law School. He was appointed by President George W. Bush to the United States District Court for the Eastern District of Louisiana on February 19, 2002. In 2011, Chief Justice John Roberts appointed Judge Zainey to serve on the Federal Judiciary Commission Codes of Conduct Committee.

He is a past President of the Louisiana State Bar Association. As President, he created the Community Action Committee and the Committee to Provide Legal Services for the Disabled. These two committees were purportedly the first of their kind in the nation.

Judge Zainey is co-founder of SOLACE which provides services to members of the bar association and the entire legal community and their family members who experience tragedies, and who otherwise have special needs. SOLACE Programs have now been developed in Rhode Island, Delaware, Georgia, Nevada, Nebraska, Puerto Rico, Louisville, St. Louis and El Paso and plans are underway to start programs in the District of Columbia and other cities throughout the country.

In May 2004, Judge Zainey organized the Homeless Experience Legal Protection (H.E.L.P.) Program. In this program, over 450 attorneys provide legal consultation services and notary services at four homeless centers in New Orleans. He has initiated similar programs in Baton Rouge, Lafayette, Opelousas, Lake Charles and Shreveport as well as in many other states.

Judge Zainey and his wife Joy founded the God's Special Children Program for people with special needs, their families and friends. Judge Zainey and Joy also co-founded St. Andrew's Village, a faith-based, long term living community for adults with disabilities. St. Andrew's Village recently purchased land in Abita Springs and groundbreaking is scheduled for fall 2013. Judge Zainey proudly serves as President of the Board.

Judge Zainey has been a Fellow of the Louisiana Bar Foundation since 1995.



**ANNUAL REPORT** for the year ending June 30, 2013

# Special Thanks to our 2013 Gala Sponsors

#### **Benefactor's Circle**

Louisiana State Bar Association and Young Lawyers Division McGlinchey Stafford PLLC Phelps Dunbar LLP

#### Cornerstone

Orleans Civil District, 1st City & 2nd City Courts En Banc

#### Capital

Alvendia, Kelly & Demarest, LLC Baker Donelson Bearman Caldwell & Berkowitz, PC Barrasso Usdin Kupperman Freeman & Sarver, LLC Daniel E. Becnel, Jr. Blue Williams LLP Breazeale, Sachse & Wilson, L.L.P. Chaffe McCall, L.L.P. Cook, Yancey, King & Galloway Crescent Bank and Trust - Gary & Martha Solomon Kay E. Donnelly & Associates Fowler Rodriguez Valdes-Fauli Frilot L.L.C. Gainsburgh, Benjamin, David, Meunier & Warshauer, L.L.C Gordon, Arata, McCollam, Duplantis & Eagan, LLC Herman, Herman, & Katz, LLC Irwin Fritchie Urquhart & Moore LLC Jones Walker LLP King, Krebs & Jurgens Liskow & Lewis LSU Paul M. Hebert Law Center **Regions Bank Institutional Services** Sher Garner Cahill Richter Klein & Hilbert LLC Simon Peragine Smith & Redfearn Stone Pigman Walther Wittmann L.L.C. Taylor, Porter, Brooks & Phillips LLP Walters, Papillion, Thomas, Cullens Whitney Bank

#### Pillar

Association of Corporate Counsel - Louisiana Chapter Deutsch, Kerrigan & Stiles Long Law Firm Ranier Law Firm

#### Foundation

Abrams & Lafargue, LLC

Judge & Mrs. Lance Africk Ates Law Firm, A.P.L.C. Ron Austin Bordelon & Shea, LLP Bourgeois Bennett, LLC Pascal F. Calogero, Jr., APLC Capitelli and Wicker Catholic Charities Archdiocese of New Orleans CenturyLink Marvin Gros, Attorney Fred Herman Law Firm Steve & Hon. Karen Herman Kinchen Walker Bienvenu Bargas & Reed, LLC Monique Lafontaine Judge Madeleine Landrieu Louis A. Martinet Legal Society Baton Rouge Chapter Judge and Mrs. Wendell Manning Judge Page McClendon, 1st Circuit Court of Appeal Michael J. Mestayer, APLC Milling Benson Woodward L.L.P. O'Bryon & Schnabel, PLC Judge & Mrs. Steven Plotkin Kenneth O. Privat Jim & Cindy Pugh Red River Bank Dr. Stephen L. and E. Jane Sherman John D. Sileo, LLC Smith Stag Hon. Raymond S. Steib, Jr. Mr. & Mrs. Charles A. Verderame Hon. & Mrs. Glynn F. Voisin Watson, McMillin & Harrison, LLP

#### **Gala Supporter**

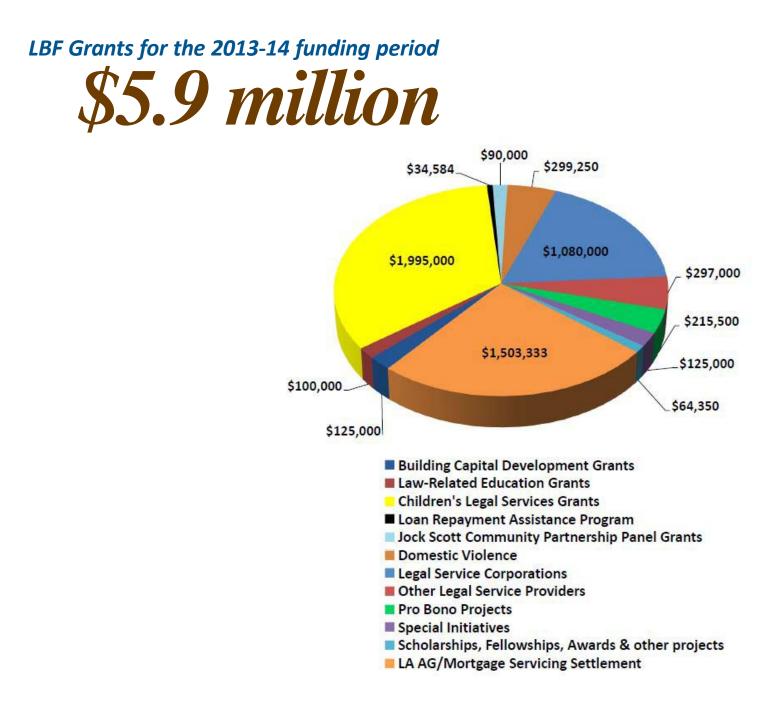
Murray Law Firm

#### **Special Recognition**

FOX 8 TV Louisianas Home Team Republic National Distributing Company Blaine Strawn

# Funding

As the largest funder of legal aid in the state, the Louisiana Bar Foundation (LBF) makes grants to organizations that provide free legal aid to women, children, the elderly, people with disabilities, the newly unemployed, those facing loss of their homes and those in need of guidance to secure food stamps. We offer four types of funding: annual/sustaining funds; discretionary funds; special initiatives; and scholarships, fellowships and awards.



Since 1989, the LBF has distributed more than \$54.4 million throughout Louisiana to help address the legal needs of indigent citizens, provide a basic understanding of the law and assist with improvements to the justice system.

**ANNUAL REPORT** for the year ending June 30, 2013

### **Funding Overview**

#### Access to Justice

Benefits Louisiana's statewide justice community in the areas of statewide technology, statewide intake and referral, and disaster or emergency response.

#### **Building Capital Development**

Awards grants up to \$25,000, on a matching basis, to current grantees with the purpose of assisting in the acquisition of an office building and/or property.

#### **Child in Need of Care**

Provides free legal representation to Louisiana children classified as a "Child in Need of Care" which includes children in foster care and some non-custodial cases.

#### **Children's Legal Services**

Helps to provide legal assistance to needy children in areas of law which affect their safety, well being, and future development focusing on statewide or regional services.

#### **Domestic Violence Programs**

Enables people to leave abusive relationships and seek safety for themselves and their children. Essential services provided by these agencies are shelter, 24-hour crisis line, legal services, education of domestic/dating violence, and establishing collaborative relationships with law enforcement, judges, clerks of court, and prosecutors.

#### **Jock Scott Community Partnership Panels**

12 month grants or funding for seed or expansion of a program; grant awards are up to \$10,000.

#### Kids' Chance Scholarship Program

Provides scholarships to the children of Louisiana workers who have been killed or permanently and totally disabled in an accident compensable under a state or federal Workers' Compensation Act or law.

#### **Law-Related Education**

Benefits children and/or the public. Law-related education is the teaching of legal rights, responsibilities, and the role of the citizen by bringing together teachers, community leaders, and legal professionals.

#### **Legal Services Corporations**

Provides civil legal services to the indigent in each parish of the state. Attorneys and paralegals, provide free legal services in many areas of the law.

#### Loan Repayment Assistance Program

Provides forgivable loans of up to \$5,000 per year to attorneys working at an organization supported by the LBF.

#### **Mortgage Servicing Settlement**

Provide advice, counseling and direct attorney representation to consumers including but not limited to the homeless, FHA borrowers, Veterans, and the unemployed.

#### **Other Legal Services**

Provide legal services of a special nature such as the Innocence Project, immigration wage claims, AIDS law and artist copyrights.

#### **Pro Bono Project**

Utilizes the local, private bar members to handle cases for the indigent in many legal areas.

# **Funding Categories**

#### **Annual/Sustaining Funding**

- 12 month grants in 5 categories
- fixed application period
- Grant Committee of 30+ volunteers work in subcommittees by category
- 3-4 month review period includes several meetings and onsite visit of applicants
- grant awards vary from \$2,500 upward
- Grant Committee recommendations are approved by the LBF Board
- grant application is on-line

#### Categories:

**Building Capital Development Grants** 

**Children's Legal Services Grants** 

#### **Law-Related Education Grants**

#### Legal Assistance to the Poor Grants

Includes Domestic Vilence Programs, Legal Service Coporations, Other Legal Service Providers and Pro Bono Projects

Loan Repayment Assistance Program

#### **Discretionary Funding**

- 12 month grants or funding for seed or expansion of a program
- flexible proposal period; may apply throughout the fiscal year
- 9 regional panels of fellows and other stakeholders accept proposals
- grant awards are up to \$10,000
- panels submit funding recommendation to a subcommittee of Grants Committee then to the LBF Board for approval

#### Category:

**Jock Scott Community Partnership Panel Grants** 



#### **Special Initiatives**

- multi-year (usually 3 year) commitment
- funds are \$50,000 per year or higher
- funding is in collaboration with justice community stakeholders
- initiative provides umbrella support services to several or all legal aid providers
- LBF Board approves funding through a Memorandum of Understanding executed with the stakeholders and customized for specific initiative objectives and goals

#### **Current Special Initiatives:**

Access to Justice

Louisiana Appleseed

**Mortgage Servicing Settlement** 

#### Scholarships, Fellowships and Awards

Support is tied to a specific program

**Kids' Chance Scholarships** 

Law Student Pro Bono Awards

**Legal Education Projects** 

**ProBono/LawHelps Website** 

## Louisiana Bar Foundation Grants \$5.9 Million to Non-profit Organizations

Grants were awarded in April 2013. Funding period is July 1, 2013 - June 30, 2014.

#### Annual/Sustaining Funding

#### **Building Capital Development** \$125,000 The Building Capital Development Grant Program awards grants up to \$25,000, on a matching basis, to current grantees with the purpose of assisting in the acquisition of an office building and/or property. Acadiana Legal Services Corporation \$25,000 Innocence Project New Orleans \$25,000 Lafayette Parish Bar Foundation \$25,000 Shreveport Bar Foundation \$25,000 Southeast Louisiana Legal Services \$25,000 \$1,995,000 **Children's Legal Services** The Children's Legal Services Grant Program helps to provide legal assistance to needy children in areas of law which affect their safety, well-being, and future development. Acadiana Legal Services Corporation \$755,000 Advocacy Center \$10,000 Baton Rouge Children's Advocacy Center \$5,000 Capital Area Community Mediation Center \$10,000 Juvenile Justice Project of Louisiana \$20,000 Juvenile Regional Services \$30,000 Legal Services of North Louisiana \$535,000 Louisiana CASA Association \$5,000 Southeast Louisiana Legal Services \$605,000 T.E.A.M.S. \$10,000 Youth Service Bureau of St. Tammany \$10,000 **Law-Related Education** \$100,000 The LBF awards grants to entities for law-related educational programs benefitting children and/or the public. \$11,687 Baton Rouge Bar Foundation Baton Rouge Child Advocacy Center \$8.439 Juvenile Justice Project of Louisiana \$10.937 Louisiana Center for Law & Civic Education \$50,000 LSBA - Diversity Committee \$6,250 NextSTEP of Central Louisiana, Inc. \$4,000 Youth Service Bureau of St. Tammany \$8,687 Legal Assistance to the Poor \$1,891,750 The LBF awards grants to non-profit entities to

provide free direct legal services to indigent clients.

Domestic Violence Programs	\$299,250
<i>Domestic Violence Programs</i> Beauregard Community Concerns	\$2 <b>99,</b> 230 \$19,400
Chez Hope D.A.R.T.	\$19,400 \$16,400
2	\$16,400
Faith House, Inc.	\$17,400
Jeff Davis Communities Against Domestic Abus	
Metropolitan Center for Women and Children	\$34,400
Oasis	\$16,400
Project Celebration	\$17,750
Project S.A.V.E Catholic Charities of New Orlean	ns \$28,400
Providence House	\$16,400
Safe Harbor	\$14,900
Safety Net for Abused Persons	\$20,400
Southeast Spouse Abuse	\$10,400
St. Bernard Battered Women's Center	\$13,400
The Haven	\$18,400
The Wellspring	\$18,400
The wenspring	φ10, <del>4</del> 00
Legal Service Corporations	\$1,080,000
Acadiana Legal Services Corporation	\$283,693
Legal Services of North Louisiana	\$261,541
Southeast Louisiana Legal Services	\$534,766
Sourieust Louisiana Legar Services	<i>400</i> 1,700
Other Legal Service Providers	\$297,000
Arts Council of New Orleans	\$10,000
Catholic Charities of Baton Rouge	\$40,000
Catholic Charities of New Orleans -	. ,
Immigration Legal Services	\$40,000
Common Ground Relief	\$25,000
Eden House	\$12,000
Innocence Project New Orleans	\$100,000
Loyola University Law School -	\$100,000
Workplace Justice Project	\$30,000
NO/AIDS Task Force/AIDSLaw of Louisiana	\$30,000
The Pro Bono Project	\$10,000
Pro Bono Project	\$215,500
Baton Rouge Bar Foundation	\$42,500
Central Louisiana Pro Bono Project	\$19,500
Lafayette Parish Bar Foundation	\$34,500
•	\$34,300 \$23,000
Shreveport Bar Foundation	
Southwest Louisiana Bar Foundation	\$19,000
The Pro Bono Project	\$77,000
Loan Repayment Assistance Program	\$34,584

Loan Repayment Assistance Program\$34,584The Loan Repayment Assistance Program providesforgivable loans of up to \$5,000 per year to attorneysworking at an organization supported by the LBF.Applicants' identities are anonymous.

#### Special Initiatives

#### Mortgage Servicing Settlement \$1,393,300

Provide advice, counseling and direct attorney representation to affected consumers including but not limited to the homeless, FHA borrowers, Veterans, and the unemployed in matters including financial counseling; wrongful foreclosure; foreclosure relief; loan modification; principal reduction; refinancing; foreclosure prevention and mediation; and bankruptcy.

Acadiana Legal Services Corporation	\$356,500
Baton Rouge Pro Bono Project	\$25,000
Central Louisiana Pro Bono Project	\$15,000
Lafayette Parish Bar Foundation	\$25,000
Louisiana Appleseed	\$50,000
Louisiana Civil Justice Center	\$65,000
Legal Services of North Louisiana	\$313,000
Shreveport Bar Foundation/Pro Bono Project	\$25,000
Southeast Legal Services Corporation	\$518,800
The Pro Bono Project (Greater Orleans)	\$25,000

#### **Other Special Initiatives**

LSBA Access to Justice	\$75,000
Louisiana Appleseed	\$50,000

#### Scholarships, Fellowships, Awards, and other projects

Equal Justice Works AmeriCorps Program*	
Kids' Chance Scholarships	\$44,500
Law Student Pro Bono Awards	\$2,100
Legal Education Projects	\$6,250
ProBono/LawHelps Website	\$11,500
Summer Fellowships*	

\*This year, funds for these programs have been suspended.



#### **Discretionary Funding**

Funding period is July 1, 2012 - June 30, 2013

#### Jock Scott Community Partnership Panel Grants

\$90,000

Nine Community Partnership Panels act as regional chapters of the Foundation. These panels identify needs in their community and fund efforts to address those needs. Grants are awarded throughout the year.

<b>Acadiana Community Partnership Panel</b> AVEC Les Enfants Oral History Project	\$9,360 \$640
<b>Bayou Region Community Partnership Panel</b> Friends of Lafourche The Haven Oral History Project	\$1,500 \$5,000 \$1,500
<b>Capital Area Community Partnership Panel</b> Baton Rouge Children's Advocacy Center Capital Area CASA Association Louis A. Martinet Foundation Oral History Project West Side Visitation Center	\$2,500 \$1,500 \$2,500 \$590 \$2,910
<b>Central Community Partnership Panel</b> Oral History Project Teen Court of Avoyelles Parish	\$1,500 \$8,500
Greater Orleans Community Partnership Panel Families Helping Families Southeast Louisiana Legal Services Mediation Program	\$2,000 \$8,000
North Shore Community Partnership Panel Oral History Project Southeast Louisiana Legal Services Mediation Program	\$1,545 \$8,455
<b>Northeast Community Partnership Panel</b> Oral History Project	\$1,820
Northwest Community Partnership Panel Oral History Project Shreveport Bar Foundation Pro Se Library Shreveport Bar Foundation Veteran Clinic Outreach Program	\$2,000 \$4,415 \$3,585
Southwest Community Partnership Panel Southwest Louisiana Bar Foundation Oral History Project	\$9,270 \$730
Statewide National Consumer Law Center Training	\$11,680

# Grantees Grantees

#### Alphabetical listing of grantees including service area.

Acadiana Legal Services Corporation (ALSC) is a private, nonprofit law firm that provides free legal assistance in civil cases to low-income individuals in the southwest and central regions of Louisiana. ALSC provides services in a variety of areas of law including consumer, education, family, juvenile, health, housing and public benefits. (Alexandria, Lafayette and Lake Charles)

Advocacy Center protects and advocates for the rights of people in Louisiana with disabilities and for people who are sixty years of age or older through the provision of legal representation, information and referral, education and training, and systems advocacy. (New Orleans)

Arts Council of New Orleans' Entertainment Law Legal

Assistance Project (ELLA) offers pro-bono legal assistance to low-income artists, musicians and grass roots non-profits in Louisiana. ELLA provides assistance with copyright and intellectual property, business incorporation, non-profit incorporation, contract review, contract disputes and other civil law matters. ELLA is a partnership between the Arts Council, Tipitina's and Tulane Law School. (New Orleans)

**Baton Rouge Bar Foundation** offers a variety of programming for the public, including coordination of free legal services for the poor, law-related education events for children and the public and a teen court for first-time misdemeanor offenders. (Baton Rouge)

**Baton Rouge Children's Advocacy Center (BRCAC)** works to lessen the trauma experienced by child victims when abuse allegations are investigated, and to provide support during any subsequent proceedings within the criminal justice system. They serve abused children in East Baton Rouge, Iberville, Pointe Coupee, and West Baton Rouge Parishes. (Baton Rouge)

**Beauregard Community Concerns - June Jenkins Women's Shelter** provides housing, counseling and brief legal services to victims of domestic violence in Beauregard and Vernon Parishes. (DeRidder and Leesville)

**Capital Area Community Mediation Center** provides a mechanism for developing conflict resolution skills for a diverse group of the community and to provide a process for people to resolve their own conflicts without resorting to violence, unnecessary litigation or other hostile acts. (Baton Rouge)

**Catholic Charities of New Orleans - Immigration Legal Services** provides immigration legal services to crime survivors and educates the community and statewide stakeholders on the unique challenges faced by immigrant survivors generally and, in particular, in accessing help from law enforcement. (New Orleans)

**Catholic Charities of Baton Rouge - Immigration Legal Services** provides free legal services to immigrants and refugees across Louisiana. A staff attorney and small staff represent clients before U. S. Citizenship and Immigration Services. Their services focus primarily on removal and detention issues. (Baton Rouge)

**Catholic Charities of New Orleans - Project SAVE** provides free, emergency legal representation to survivors of domestic violence in Orleans Parish. Staff attorneys help with legal orders to keep survivors safe and to protect their legal rights. Project SAVE's legal services include temporary restraining and protection orders, temporary child support, custody and use of property.(New Orleans)

**Central Louisiana Pro Bono Project** coordinates the provision of free legal services to low-income people in Avoyelles, Rapides and Vernon Parishes. The Project recruits volunteer attorneys to handle cases referred by Central Louisiana Legal Services. The Project also organizes free legal advice clinics in the community where volunteer attorneys answer questions and provide general information concerning various legal matters. (Alexandria)

**Chez Hope, Inc.** provides a variety of services to victims of domestic violence in St. Mary, Lafourche and Assumption Parishes. Chez Hope offers shelter, legal services, education and children's services. (Franklin and Thibodaux)

**Common Ground Relief, Inc.** is a grassroots, volunteer based, outcome-orientated organization. CGR aims to provide short term relief for victims of hurricane disasters in the gulf coast region and long term support in rebuilding the communities affected in the New Orleans area. (New Orleans)

**D.A.R.T. of Lincoln** provides shelter, legal services, education and children's services to victims of domestic violence. (Lincoln, Jackson, Union, Bienville and Claiborne Parishes)

**Eden House** offers long-term housing to adult female victims of commercial sexual exploitation, and human trafficking. Two year residential program offers a holistic approach to recovery including housing, food, mental and physical healthcare, legal resources, job training, immigration assistance and education. (New Orleans)

**Faith House, Inc.** provides a multitude of services to victims of domestic violence in Acadia, Evangeline, Lafayette, St. Landry and Vermillion Parishes. These services include shelter, counseling and legal services. The program's legal advocate assists with protective orders, sets up victim notification systems and advocates on behalf of survivors with the justice system. They also provides domestic violence education to law enforcement, judges, attorneys, hearing officers and clerk of court employees. (Lafayette)

**The Haven** works to establish a community-based response to interpersonal and family violence through advocacy, education, prevention, resource development and treatment. The Haven operates an 18-bed shelter in Houma and runs a legal advocacy program that assists victims of domestic violence in navigating the restraining order process. (Houma)

**Innocence Project New Orleans (IPNO)** represents indigent, innocent prisoners serving life sentences across Louisiana and assists them with their transition into life outside prison after their exoneration. By identifying and remedying cases and causes of wrongful conviction, IPNO holds the criminal justice system accountable for its mistakes, raises awareness of systemic problems and promotes best practices throughout the criminal process to prevent future miscarriages of justice. (New Orleans)

Jeff Davis Communities Against Domestic Abuse, Inc. is a domestic violence program serving the rural Jefferson Davis Parish. The program's services include a legal advocacy component, which assists survivors of domestic violence with filling out temporary restraining orders, supports them during court appearances and helps with referrals to attorneys for more advanced legal matters. (Jennings)

**Juvenile Justice Project of Louisiana** works to transform the juvenile justice system into one that builds on the strengths of young people, families and communities to ensure children are given the opportunities to grow and thrive. (New Orleans)

**Juvenile Regional Services (JRS)** is a nonprofit law office dedicated to holistic representation of at-risk and targeted youth in the juvenile justice system. As part of its holistic and childcentered approach to juvenile representation, JRS also provides collateral representation in areas of education, health and housing law. (New Orleans) Lafayette Parish Bar Foundation utilizes its Lafayette Volunteer Lawyers pro bono program to ensure that access to justice is available to low-income residents in Lafayette Parish. The Foundation also maintains a law library where pro se litigants can access information relevant to their legal matters. (Lafayette)

**Legal Services of North Louisiana (LSNL)** is a private, non-profit law firm that provides free legal assistance in civil cases to lowincome individuals in the central and northern regions of Louisiana. LSNL provides services in a variety of areas of law, including consumer, education, family, juvenile, health, housing and public benefits. (Monroe, Natchitoches and Shreveport)

**Louisiana CASA Association** promotes the network of Louisiana's local CASA programs. The Association serves its members through well-planned, relevant activities that carry forward the united mission of finding safe, permanent families for the children they serve. (Baton Rouge)

**Louisiana Center for Law & Civic Education** is a statewide organization that coordinates, implements and develops legal and civic education programs, trains educators in the delivery of these programs and assists with their implementation. (New Orleans)

**LSBA Diversity Committee** provides networking, mentoring and support for high school juniors and seniors who have expressed an interest in the legal profession as well as an opportunity for them to strengthen their research, writing, and analytical skills. (New Orleans)

**LSBA Access to Justice** benefits Louisiana's statewide justice community in the areas of technology, intake and referral, and disaster or emergency response.

Loyola University New Orleans College of Law - Workplace Justice Project. The WJP's mission is to educate, litigate and advocate for non-English speaking workers to ensure they are not taken advantage of. (New Orleans)

**Metropolitan Center for Women and Children** was formed to provide services, including legal services, to survivors of domestic violence in Jefferson and Orleans parishes. Metro expanded its legal services to include direct legal representation to the residents of St. Charles, St. John and St. James Parishes. (Jefferson)

**ANNUAL REPORT** for the year ending June 30, 2013

**NextSTEP of Central Louisiana, Inc.** addresses the cycle of intimate partner violence through education, awareness and prevention activities for teens, parents, educators, and the community. (Pineville)

**NO/AIDS Task Force/AIDSLaw of Louisiana** provides specialized legal services for people living with HIV/AIDS in Louisiana, to improve their quality of life and access to health care, related to their HIV/AIDS status. (New Orleans)

**Oasis (formerly Calcasieu Women's Shelter, Inc.)** provides a variety of services to victims of domestic violence in Allen, Calcasieu, and Cameron Parishes. These services include shelter, counseling, legal advocacy, job training, adult education and childcare. (Lake Charles, Allen and Cameron)

**The Pro Bono Project** utilizes volunteer attorneys from across southeast Louisiana to provide free civil legal services to the poor in Orleans, Jefferson, St. Bernard, St. Tammany and Washington parishes. The Pro Bono Project provides services in areas of law ranging from employment, housing, public benefits, family and consumer law. (New Orleans)

**Project Celebration** serves survivors of domestic violence in DeSoto and Sabine Parishes. The program provides shelter, legal advocacy and other services in these two rural parishes. (Many)

**Providence House** works to end homelessness by helping families with children gain the resources necessary to move permanently into independent living. The organization offers victim services including a 24 hour crisis hotline, emergency safe shelter, housing for up to 2 years for families that qualify, safety planning, protective orders, support groups, and training for jobs and life skills. (Shreveport)

**Safe Harbor, Inc.** provides shelter and a variety of other services to victims of domestic violence in St. Tammany and Washington parishes. Safe Harbor's legal outreach program assists women with the preparation of petitions for temporary restraining orders and protective orders and provides court escort for hearings. (Covington and Slidell)

**Safety Net for Abused Persons (SNAP)** serves battered women and their children in Iberia Parish. SNAP provides safe shelter and extensive supportive services in its confidentially located 22-bed facility. SNAP provides legal advocacy for victims and educational workshops and seminars in the community. (New Iberia)

Shreveport Bar Foundation Pro Bono Project provides free legal assistance through volunteer attorneys to low-income and indigent residents of Caddo and Bossier Parishes in both civil and juvenile matters. In addition, the Shreveport Bar Foundation Pro Bono Project offers educational presentations on law-related issues to the general public. (Shreveport)

**Southeast Louisiana Legal Services (SLLS)** is a private, nonprofit law firm that provides free legal assistance in civil cases to low-income individuals in southeast Louisiana. SLLS provides services in a variety of areas of law, including consumer, education, family, juvenile, health, housing, wills and public benefits. (Covington, Hammond, Marrero and New Orleans)

**Southeast Spouse Abuse Program** is a family violence prevention and intervention agency assisting survivors of domestic violence and their dependent children serving Livingston, Tangipahoa, St. Helena and Washington parishes. (Hammond)

**Southwest Louisiana Bar Foundation** provides legal assistance to indigent citizens in five Southwest Louisiana parishes - Allen, Beauregard, Calcasieu, Cameron and Jefferson Davis. (Lake Charles)

**St. Bernard Parish Battered Women's Program, Inc.** serves victims of domestic violence in St. Bernard and Plaquemines Parishes. The program offers a wide variety of services, including a 50-bed shelter and a legal advocacy program, which assists victims with completing the petitions for protective orders, educates them on the cycle of abuse, informs them of their rights under the Crime Victim's Reparation Act and accompanies them to court for their hearing. (St. Bernard)

**Training, Education and Mediation for Students (TEAMS)** serves juveniles in need of education advocacy services in Caddo and Bossier Parishes. TEAMS has court appointed education advocates on staff to serve students who are at risk of becoming involved with the court system or who are already involved with the courts. These advocates ensure that the special education and mental health rights of these young people are honored both by schools and the justice system. (Shreveport)

**The Wellspring Alliance for Families** works to strengthen the family and individuals through direct service, education, advocacy and women's leadership. The Wellspring's domestic violence program provides safe shelter, a crisis hotline and legal advocacy for victims in the northeast corner of Louisiana. The Wellspring is an active partner of the Family Justice Center in Monroe, which is a multi-agency collaboration between legal services, social services and law enforcement that provides a coordinated response to the needs of victims of domestic violence. (Monroe)

**Youth Service Bureau of St. Tammany** provides advocacy, counseling, education and intervention for at-risk youth and their families, helping them reach their full potential. The program includes courses for young people already involved in the criminal justice system and outreach to more general audiences such as schools. (Bogalusa, Covington, Franklinton and Slidell)

#### The following organizations received a Jock Scott Community Partnership Panel Grant for 2012-13:

#### Acadiana

**AVEC Les Enfants'** - Funds are for the enhancement of their security for supervised visitations and exchanges. This increase in funds will also permit the location to be open on Friday evenings.

#### **Bayou Region**

**Friends of Lafourche** - Funds are for treatment and materials for people with substance abuse problems in the criminal justice system. The goal of this program is to prevent recidivism. **The Haven** - Funds are for the salary of The Haven's Outreach Coordinator. The Outreach Coordinator is the key employee in The Haven's battered women's shelter and its expanded outreach- nonresidential program in Lafourche Parish. The Outreach Coordinator assists victims with reviewing their legal options regarding protection from further abuse.

#### **Capital Area**

**Baton Rouge Children's Advocacy Center (BRCAC)** - Funds for the partial salary of their Coordinator. The funds will directly develop and improve their prevention and education program. **Capital Area CASA Association** - Funds are for the partial salary and benefits for a staff advocate supervisor and/or education advocate who will identify children struggling academically. They will gather information on each school-age child, their education challenges, and develop an educational advocacy plan when necessary.

Louis A. Martinet Foundation - Funds will be used to pay their office assistant who coordinates their pro bono programming currently operated at Leo S. Butler Center in Baton Rouge. Funds will assist with their expansion of services to the Martin Luther King, Jr. and Jewel J. Newman Community Centers in Baton Rouge. They will also purchase equipment and supplies with these funds.

**West Side Visitation Center** - Funds support trained monitors who observe the visits and/or security to be present during the visit.

#### Central

**Teen Court of Avoyelles Parish** - The funds will help support the salaries of three part-time employees: Director of Teen Court; Intake Officer of Teen Court; and Secretary/Treasury of Teen Court. This program manages first-time juvenile misdemeanor

cases in Avoyelles Parish, thus reducing the juvenile dockets for the four juvenile judges in the parish. It also provides law related education to adolescents and adults.

#### **Greater Orleans**

Families Helping Families - Funds will be used to provide Education and Transition Facilitator Programs, which are workshops, presentations, conferences and meetings taught by specialists. Specialists train, educate and empower families and professionals to develop Individualized Transition and Education Plans without compromising a child's right to be educated in the Least Restrictive Environment or Inclusive Education.

**Southeast Louisiana Legal Services** - These funds will provide free family mediation services by SLLS for low-income families.

#### North Shore

#### Southeast Louisiana Legal Service Mediation Program -

Funds would cover the current employees' part-time position to assist SLLS with the recruitment, training, and coordination of local certified mediators in the area. Also, the Coordinator will be performing mediations for SLLS's qualified clients.

#### Northwest

**Shreveport Bar Foundation Pro Se Library** - Funds are for the development of a pro se library help desk at the new Shreveport Bar Center on Texas Street. The library will be open to the general public and will provide forms and assistance for pro se clients to obtain simple divorces and assist with the expungement process for veterans.

**Shreveport Bar Foundation Veteran Clinic Outreach Program** - Funds are for the purchase of equipment to expand their Veterans Outreach Clinic into a "mobile office." This will greatly improve volunteer attorneys' ability to access information quickly and provide better service and assistance to their clients.

#### Southwest

**Southwest Louisiana Bar Foundation** - Funds are for the program's expenses and expansion of services in the region. Portions of the funds will go to the Executive Director's salary, marketing and promotion, and new programs such as the "People's Law School", a series of public education seminars on a variety of legal topics.

#### Statewide Training by Louisiana Appleseed

In response to the recent National Mortgage Servicing Settlement, which will directly impact low-income residents throughout Louisiana, the Louisiana Attorney General's Office requested Louisiana Appleseed, an LBF grantee, coordinate a training for public interest lawyers. Louisiana Appleseed identified the National Consumer Law Center (NCLC) as the trainer. Fund are for travel expenses, webinars, a two-day conference in Baton Rouge, and more. This training will address pertinent topics such as wrongful disclosure; foreclosure relief, loan modification; principal reduction; refinancing; foreclosure prevention and mediation; bankruptcy; and community blight remediation.

**ANNUAL REPORT** for the year ending June 30, 2013

# Story of Justice.asp



Every Child Counts

Children are the most vulnerable members of our society. In Louisiana, far too many children live in poverty or encounter some sort of abuse or neglect. The Louisiana Bar Foundation recognizes this and is committed to helping these children. The LBF works hard to help as many as possible receive the most help possible, through our grants program. Here are just a few examples.

Eric, an Orleans Parish deaf student, was expelled from school because of behavior problems directly related to a disability. The Advocacy Center, an LBF grantee, requested an Individualized Education Planning meeting on Eric's behalf. Through

that process, his parents were able to secure an appropriate educational plan for him. With his communication and behavioral needs being properly addressed, Eric is flourishing in his new school and receiving the education he deserves.

During a school presentation on abuse and neglect prevention, Sally became visibly upset and was immediately taken to the counselor's office, where she revealed sexual abuse by a family friend. After reporting the situation to the Department of Children and Family Services, she was brought to the Baton Rouge Children's Advocacy Center. During a forensic interview, she disclosed the extent of the abuse. The police department was alerted and the abuser was arrested. The Baton Rouge Children's Advocacy Centers of Louisiana, both LBF grantees, help kids like Sally every day. These organizations work with child protective services, law enforcement, prosecutors, and medical examiners to coordinate interviews in one location to minimize the child's trauma. They provide comprehensive services in a manner that is child focused, supportive, and responsive.



Juvenile Justice Project of Louisiana, an LBF grantee, works to transform the juvenile justice system into one that builds on the strengths of young people, families, and communities to ensure children are given the greatest opportunities to grow and thrive.

Another LBF grantee, Juvenile Regional Services, works to help youth and their families, and to stop recidivism by meeting the underlying needs that can drive youth into the juvenile justice system.

The Wellspring's Supervised Visitation Program provides safe and appropriate visitation between parents and their children in cases referred by the court system due to domestic violence, allegations of child abuse or neglect, parents with mental health problems, parents with alcohol or drug problems, and highly confidential divorce cases.

The Youth Service Bureau of St. Tammany provides advocacy, counseling, education, and intervention to help at-risk youth and their families reach their full potential. It operates six programs that help families learn to function in a healthy, safe, loving manner, free of the abuse and neglect that leads to serious adolescent behavioral challenges and juvenile delinquency.

# **Foundation Programs and Projects**

#### Access to Justice

The Access to Justice Program is a cooperative venture of the Louisiana State Bar Association, the Louisiana Bar Foundation and the Louisiana legal services programs. The committee works to make others aware of the unmet needs of the poor for civil legal services, and can best assist by working toward solutions that can be realized in proper funding of legal services providers and increased participation by the legal community. The mission of the Access to Justice Committee is to support and help strengthen an integrated statewide network to increase the delivery of legal services to the poor of Louisiana.

#### Children in Need of Care (CINC)

The CINC program provides free legal representation to Louisiana children in foster care in partnership with the Louisiana legal service corporations, the Louisiana Department of Child and Family Services and the Louisiana Supreme Court. As administrator, the LBF provides governance and oversight of the funds and ensures program and financial compliance.

Partnership with Task Force began in September 2009; LSC CINC Program up and running in 51 parishes by January 2010.

_	Number of Louisiana Judicial District Served:	34
-	Number of Louisiana Courts served:	53
-	Number of Children in Need of Care served:	4,556
-	Total number of court appearances:	12,774
-	Total number of staffings attended:	2,690
	Staffings include family team conferences, IEPs,	
	ISCs, and permanency planning	

#### **Fellows Class Project**

In partnership with Louisiana Appleseed, the Fellows Class Project Series is a way for new Fellows to become involved and be a part of the LBF mission.

#### IOLTA

The Interes on Lawyers Trust Accounts (IOLTA) program is a unique partnership between the banking and legal communities that enhances the LBF's ability to meet the growing need for free civil legal services to the poor.

#### Kids' Chance Scholarship Program

Provides scholarships to the children of Louisiana workers who have been killed or permanently and totally disabled in an accident compensable under a state or federal Workers' Compensation Act or law.

#### Law Signature Schools Courtroom Project

Provides funds for building a courtroom within school that have been designated as "Law Signature Schools" by the Louisiana Center for Law and Civic Education. Law Signature Schools have a core, law-related education curriculum available to high school students.

#### Louisiana Appleseed

Louisiana Appleseed is part of a network of public interest law centers in the U.S. and Mexico dedicated to building a just society through legal, legislative and institutional structural reform. Louisiana Appleseed asks top private practice lawyers, corporate counsel, law schools, civic leaders and other professionals to commit pro bono time to address problems at their root causes, producing practical, systemic solutions to effect change.

# Committee Chairs Annual Fellows Gala

2012-13

Kelsey Kornick Funes Christopher K. Ralston

*Communications* E. Jane Sherman

Development Bennett L. Politz

*Education* Michael J. Mestayer

*Governance* Patricia A. Krebs

*Grants* H. Minor Pipes III

*Kids' Chance* Michelle M. Sorrells Sherry A. Watters

#### Mortgage Servicing Settlement

The LBF serves as administrator of funding on behalf of the Office of the Louisiana Attorney General for the federal mortgage servicing settlement. This program provides just over \$1.5 million to the LBF for grants to the legal services corporations, Louisiana Appleseed, and the Louisiana Civil Justice Center. Free legal representation to affected consumers is available including but not limited to the homeless; veterans; service members and the unemployed in matters including financial counseling; wrongful foreclosure; foreclosure relief; loan modification; principal reduction; refinancing; foreclosure prevention and mediation; and bankruptcy.

- Services commenced May 1, 2013

- The State of Louisiana joined 49 other states in a \$25-billion joint state-federal mortgage servicing settlement with the nation's five largest mortgage servicers over unacceptable mortgage servicing practices.

- Statewide services provided by 3 legal services corporations (direct representation and housing counseling), LCJC (centralized intake) and Louisiana Appleseed (uniform intake, training, systemic issues identification)

#### **Oral History**

The Education Committee produces a continuing series of oral histories. The series is a part of the Committee's plans to systematically broaden the LBF's work to preserve the history, culture and flavor of Louisiana Law. The goal is to put into place a system for regularly recording oral histories of retiring judges, bar leaders and other legal personalities. These video presentations

will then be available for use in classrooms, Continuing Legal Education seminars and other venues to preserve, honor, and improve our system of justice.

#### Scholar-in Residence

Intended to enhance the LBF's overall educational program, and to support legal education in Louisiana by bringing the practicing bar and Louisiana's law schools closer together. The Education Committee reviews applicants and makes a recommendation to the board. The S-I-R term is for two years and includes a \$7,500 stipend. During these two years the scholar shall produce an academic work suitable for the intended LBF purpose. The S-I-R can be a professor, lawyer, law school dean, from the general public including teaches writers and other scholars

Secret Santa

Project of the LSBA/LBF Community Action Committee, this project pairs needy children with local attorneys who buy presents from the kid's holiday wish list. Some of the wishes are as simple as clothes, a toy truck or a doll.

#### **Community Partnership Panels**

The LBF has nine regional chapters. These **Community Partnership Panels (CPP)** work outside of the regular grant process to identify new areas of need for LBF funding, foster collaboration, respond to arising community needs and encourage local involvement in the designation of LBF grant funds.

#### 2012-13 CPP Chairs

Acadiana CPP Rebekah R. Huggins Bayou Region CPP Robert P. Fuhrer Capital Area CPP Karleen J. Green Central CPP Zebulon M. Winstead Greater Orleans CPP Kerry A. Murphy North Shore CPP Laura Mauffray Borchert Northeast CPP A. Carter Mills IV Northwest CPP Julie M. Lafargue Southwest CPP Betty A. Raglin

# The Interest on Lawyer Trust Accounts (IOLTA) Program

#### **Prime Partners**

Prime Partners are financial institutions that are committed to ensuring the success of the IOLTA program and increased funding for legal aid.

Bank of Maringouin (Maringouin)	Gulf Coast Bank (Abbeville)	
Bank of Sunset & Trust Co. (Lafayette)	Hancock Bank (Baton Rouge)	
Basile State Bank (Eunice)	Hibernia Homestead Bank (New Orleans)	
Britton & Koontz National Bank (Baton Rouge)	Hodge Bank & Trust Co. (Hodge)	
Caldwell Bank & Trust Co. (Columbia)	IberiaBank (Statewide)	
Capital One (Statewide)	Iberville Bank (Plaquemine)	
Citizens Bank (Ville Platte)	Lakeside Bank (Lake Charles)	
Citizens Progressive Bank (Columbia)	Liberty Bank & Trust Co. (New Orleans)	
Citizens Savings Bank (Bogalusa)	Marion State Bank (Marion)	
<b>Coastal Commerce Bank (Houma)</b>	Merchants & Farmers Bank & Trust Co.	
<b>Community Trust Bank (Choudrant)</b>	(Leesville)	
Crescent Bank & Trust (New Orleans)	Midsouth Bank, N.A. (Lafayette)	
Esquire Bank (New York)	Patterson State Bank (Patterson)	
Exchange Bank & Trust Co. (Natchitoches)	Peoples Bank & Trust Co. (New Roads)	
Farmers State Bank & Trust (Church Point)	State Bank & Trust Co. (Baton Ruge)	
First Bank & Trust Co. (New Orleans)	Teche Federal Bank (Franklin)	
	The Cottonport Bank (Cottonport)	
First National Bank of Benton (Benton)	The Highlands Bank (Jackson)	
First National Bank USA (Boutte)	The Union Bank (Marksville)	
First NBC Bank (New Orleans)	Tri Parish Bank (Eunice)	
Franklin State Bank & Trust Co. (Winnsboro)		
Guaranty Bank & Trust Co. (New Roads)	Vermilion Bank & Trust Co. (Kaplan)	
-	Whitney Bank (Statewide)	

### Eligible Institutions Eligible institutions are financial institutions that meet the standards of the eligibility requirement as defined by IOLTA Rule 1.15. They are committed to the success of the IOLTA program and support legal aid.

American Bank & Trust Co., Inc. (Covington) American Bank & Trust Co. (Opelousas) American Gateway Bank (Port Allen) Anthem Bank & Trust (Plaquemine) BancorpSouth Bank (Baton Rouge, Monroe, Shreveport) Bank of Abbeville & Trust Co. (Abbeville) Bank of Commerce & Trust Co. (Crowley) Bank of Erath (Abbeville, Delcambre) Bank of Gueydan (Gueydan) Bank of Jena (Jena) Bank of Louisiana (New Orleans) Bank of Montgomery (Montgomery) Bank of New Orleans (Metro Area) Bank of Ruston (Ruston) Bank of St. Francisville (St. Francisville) Bank of Winnfield & Trust Co. (Winnfield) Bank of Zachary (Zachary) Business First Bank (Baton Rouge) Chase (Statewide) Church Point Bank & Trust Co. (Church Point) Citizens Bank & Trust (Mandeville) Citizens Bank & Trust Co. (Plaquemine) Citizens Bank & Trust Co. (Vivian) Citizens National Bank, N.A. (Bossier City) City Bank & Trust Co. (Natchitoches) City Savings Bank & Trust Co. (DeRidder) Community Bank (Raceland) Community Bank of Louisiana (Mansfield) Community First Bank (New Iberia) Concordia Bank & Trust Co. (Vidalia) Cross Keys Bank (Tallulah) Delta Bank (Ferriday) Farmers-Merchants Bank & Trust Co. (Breaux Bridge) First American Bank & Trust (Vacherie) First Federal Bank of Louisiana (Lake Charles) First Guaranty Bank (Hammond) First National Bank (DeRidder) First National Bank (Ruston) First National Bank of Louisiana (Crowley) Florida Parishes Bank (Hammond) Guaranty Bank & Trust Co. (Delhi) Gulf Coast Bank & Trust (New Orleans) Home Bank (Lafayette) (purchased Guaranty Savings Bank) Home Federal Savings & Loan (Shreveport) Homeland Federal Savings Bank (Columbia) Investar Bank (Baton Rouge) Jackson Parish Bank (Jonesboro) Jeff Davis Bank & Trust Co. (Jennings) Jefferson Financial Credit Union (Harvey) Jonesboro State Bank (Jonesboro) Kaplan State Bank (Kaplan) Landmark Bank (Clinton) MBL Bank (Minden) MC Bank & Trust (Morgan City) Metairie Bank & Trust Co. (Metairie) Mississippi River Bank (Belle Chasse) Mutual Savings & Loan Association (Metairie) Ouachita Independent Bank (West Monroe) Plaquemine Bank & Trust Co. (Plaquemine) Progressive Bank (Winnsboro) Rayne State Bank & Trust Co. (Rayne) Red River Bank (Alexandria) Regions Bank (Statewide) Resource Bank (Covington) Richland State Bank (Rayville) Sabine State Bank (Many) St. Landry Bank & Trust Co. (Opelousas) St. Landry Homestead, FSB (Opelousas) St. Martin Bank & Trust Co. (St. Martinville) Shell New Orleans Federal Credit Union (New Orleans) South Lafourche Bank (Larose) South Louisiana Bank (Houma) Southern Heritage Bank (Jena) State Bank & Trust Co. (Golden Meadow) Synergy Bank (Houma) Teche Bank & Trust Co. (St. Martinville) Tensas State Bank (Newellton) The Bank (Jennings) The Evangeline Bank & Trust Co. (Crowley, Ville Platte) The First National Bank of Jeanerette (Jeanerette) The Vernon Bank (Leesville) Tri-State Bank & Trust (Haughton) United Community Bank (Gonzales) Washington State Bank (Washington) West Carroll Community Bank (Oakgrove) Winnsboro State Bank & Trust Co. (Winnsboro)

### **Kids' Chance Scholarship Program**

Kids' Chance awards scholarships to children of Louisiana workers killed or permanently and totally disabled in an accident compensable under a state or federal workers compensation act or law. In the 2012-13 academic year, \$40,000 in Kids' Chance scholarships were awarded to 23 deserving students.



#### 2012-13 Kids' Scholarship Recipients

Caleb Adams, Lake Charles Tara Dennis, Jennings Coby Faye, Duson Emily Habetz, Ragley Candice Hardy, Marksville Kaitlin Hatten, Olla Raven Hollins, Bastrop Heather Jones, New Orleans Leah LaGrange, Breaux Bridge Sara Landry, Lafayette Meagan Legnon, Jeanerette JuliAnne Lucia, Franklin

Letter from recipients' parents:

Dear Kids' Chance Committee,

forever be in your debt.

Rebecca Madere, Lutcher Mariett Marchand, St. Amant Colby Marler, Dry Creek Rayce Mayor, Lake Arthur Krislyn Newman, Ville Platte Gage Ritter, Iowa Tanner Ritter, Iowa Casey Shelton, Denham Springs Christina Thiels, Boyce Jessica Underwood, Leesville Cody Walker, Minden

We can't thank you enough for your support over the past years. You supported both of our sons, Brandon and Bryce through their college graduation. Both are successful,

productive young men and we contribute much of their success to you. Brandon is now an ICU RN at Lafayette General Hospital and Bryce is in the IT department at

Stone Energy. Our third, Leah is still at UL and thriving with your help. We will

Thanks again,

#### Special Thanks to the 2012-13 Kids' Chance Fund Donors



Baton Rouge Workers' Compensation Section



# NCCI.

NCCI Holdings, Inc.

Anna Dow Robert Martina Matthew Richards George Recile C. Daniel Street



Kids' Chance of Louisiana is a member of the national organization of Kids' Chance programs.

**ANNUAL REPORT** for the year ending June 30, 2013

Sandra, Glenn, Brandon, Bryce & Leah LaGrange

#### Golf Tournament Benefits LBF Kids' Chance Program

The Louisiana Workers' Compensation Corporation (LWCC) held its annual golf tournament in September 2012 donating all proceeds to the Louisiana Bar Foundation (LBF) Kids' Chance Scholarship Program.

At a ceremony prior to the golf tournament, LBF Kids' Chance Co-Chairs presented mock checks to scholarship recipients and a certificate of appreciation was presented to LWCC.

The LBF Kids' Chance Program has been the recipient of the LWCC golf tournament proceeds for the last nine years. All money raised goes to the scholarship fund.

For more information on Kids' Chance or to find out how you can make a donation to the Kids' Chance Scholarship Fund, contact Dennette Young at (504) 561-1046 or dennette@raisingthebar.org or visit <u>www.raisingthebar.org/kidschance.</u>

Mock scholarship checks presented at golf tournament

#### 2012 LWCC Golf Tournament Sponsors

**Gold Sponsor** Guy Carpenter & Co. LWCC Ringler Associates

**Shirt Sponsor** Milliman Inc.

Silver Sponsor Independent Insurance Agents Overland Solutions The Prism Group

Hat Sponsor Dell

#### Bronze Sponsor Alliance Safety Council Blue Cross Blue Shield Ernst & Young Gravel Investigations Gould & Lamb Keating Magee Louisiana Companies Regions Insurance Inc.

**Hole Sponsor** The Barnett Company Baker Donelson **Blue Williams** Carver, Darden, Koretzky, Tessier, Finn, Blossman & Areaux. LLC **Community Financial Insurance** Center DMS Mail Management Gleacher & Co. Glusman, Broyles & Glusman Healthesystems Hidalgo Health Associates Hub Enterprises Inc. Janney Montgomery Scott Keith Peterson & Co. Lewis Mohr Real Estate & Insurance McGllinchey Stafford Miremont-Schoonmaker Construction Mitchell International Novare Phelps Dunbar Premier Office Products, Inc. Pureworks Raymond James/Morgan Keegan Star Service Inc. Stifel Nicolaus, Co, Inc. Taylor Porter Law Firm Younger and Associates

#### Donations

Acadiana Center for Orthopedic & Occupational Medicine BF Rehab David Strauss Duncan Williams Inc. Expert Case Management Homelink Lowry-Dunham, Case & Vivian Mail-Gard Northern Trust Company Rehabilitation & Vocational Consultants Thomas & Farr Agency Inc. Unit Design USI Insurance Services LLC





Pierson and Leo Hamilton, LBF 2013-14 President

# Curtis R. Boisfontaine Trial Advocacy Award

Baton Rouge attorney Mary Olive Pierson recieved the LBF 2013 **Curtis R. Boisfontaine Trial Advocacy Award.** This award is given to a Louisiana attorney who exhibits long standing devotion to and excellence in trial practice and upholds the standards of ethics and consideration for the court, litigants and all counsel.

The Curtis R. Boisfontaine Trial Advocacy Award was established through an endowment to the LBF in memory of Curtis R. Boisfontaine, who served as President of the Louisiana State Bar Association and the Louisiana Association of Defense Counsel.

# Please Support the Louisiana Bar Foundation

We invite everyone to make a donation to the Louisiana Bar Foundation. A gift demonstrates belief in our mission to preserve, honor and improve our system of justice. Your generosity will also help strengthen the programs we support and the services we provide.

Annual support provides a dependable source of unrestricted gifts that may be applied to the areas of greatest need. There are a variety of ways for Fellows to make an annual donation:

- Annual Support Statement Mailed to all Fellows on their anniversary date
- Spring and Fall Annual Drive Mailed in the Spring and Fall to Fellows
- Summer Newsletter The summer newsletter and donation envelope are mailed to Fellows in June

• **Year End Gift** - The winter newsletter includes an opportunity to make the LBF a priority among the organizations supported at year end

Other ways to make a donation to the Louisiana Bar Foundation:

• **Become a Fellow** -Louisiana Bar Foundation membership is a statement of commitment to fairness and equal access for all to the justice system.

• Memorial and Tribute gifts - Make a donation in honor of or in memory of a loved one, friend or colleague

• **Corporations and Foundations** - Join the growing list of Louisiana corporations and foundations who support the LBF



**ANNUAL REPORT** for the year ending June 30, 2013

#### LOUISIANA BAR FOUNDATION STATEMENTS OF FINANCIAL POSITION June 30, 2013 and 2012

ASSETS	2013	2012
Current Assets		
Cash and cash equivalents	\$ 355,921	\$ 677,260
Investments	5,668,335	5,271,655
Receivables:		
Promises to give - current	750	25,500
Grants receivable	3,227,375	1,976,474
Prepaid lease payments	20,504	38,700
Prepaid expenses and deposits	7,280	11,708
Total Current Assets	9,280,165	8,001,297
Non-Current Assets		
Promises to give, long term - less		
allowance for doubtful accounts of \$3,750 and \$3,750	33,250	10,000
Property and equipment, net	1,049	7,460
Total Non-Current Assets	34,299	17,460
Total Assets	\$ 9,314,464	\$ 8,018,757
LIABILITIES AND NET ASSETS		
Current Liabilities		
Accounts payable and accrued liabilities	\$ 73,711	\$ 580,540
Grants payable	6,196,949	4,905,128
Total Current Liabilities	6,270,660	5,485,668
Total Liabilities	6,270,660	5,485,668
Net Assets:		
Unrestricted (Deficit)	(276,935)	(359,733)
Temporarily restricted	2,778,499	2,350,832
Permanently restricted	542,240	541,990
Total Net Assets	3,043,804	2,533,089
Total Liabilities and Net Assets	\$ 9,314,464	\$ 8,018,757