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18th Annual Fellows Dinner Friday, April 16 Ritz-Carlton New Orleans, Louisiana

Annual Fellows Breakfast Thursday, June 10 Sandestin Golf and Beach Resort Sandestin, Florida

2005 grant applications mailed in May.

Grant application deadline is July 1.

Grant committee meets November 5.

Louisiana Bar Foundation







Integrity, accountability and social responsibility—that's what the Louisiana Bar Foundation (LBF) represents. The LBF is an organization committed to helping improve the quality of life in communities across Louisiana. The focus of the LBF membership is unique; it enables attorneys, judges and professors throughout the state to unify the civil and charitable endeavors of the legal profession.

The LBF funds direct-service programs who struggle to provide direct access to the justice system for the more than 850,000 poverty-stricken Louisiana residents. The ratio of legal-services attorneys to poor persons in our state is 1:10,625.

Mission

The Louisiana Bar Foundation exists to preserve, honor and improve our system of justice by funding, developing or otherwise promoting efforts which enhance the legal profession, increase public understanding of the legal system and advance the reality of equal justice under the law.

Objectives

- Assure every person in Louisiana reasonable access to the justice system regardless of mental or physical condition, economic status or type of legal problem.
- Identify, acquire, preserve, enhance and exhibit documents, items, photographs and other types of media items of significant historical interest to the Louisiana legal community and to the general public.
- Promote public awareness and understanding of the legal system and its goals, as well as the rights and obligations of all parties involved.
- Raise the ethical and professional standards of the lawyers who operate the legal system.
- Establish and administer endowment funds, Interest on Lawyers' Trust Account (IOLTA) funds and other funds which can provide significant impact in fulfilling the goals of the Louisiana Bar Foundation.
- Support and enhance legal education in Louisiana.
- Improve the efficiency of the justice system while protecting the right to a full and fair procedure.

Report of the 2002-03 President

Voluntary membership in this organization demonstrates belief in the funding of legal services for the needy and dedication to the highest principles of the legal profession. Over the past year, we have moved our organization forward and I am happy to report on our activities.

Financial Report

As of May 31, 2003, our Fellows have contributed more than \$140,000 in membership dues. The operating budget for the Foundation (separate from IOLTA funds) has continued to grow. Unfortunately, this has been a year of declining IOLTA revenue due to the lower interest rates. Funds were significantly lower than in prior years and our IOLTA counterparts throughout the country shared the distress of the economy.

IOLTA Litigation

On March 26, 2003 in the matter of Brown, et al vs. Legal Foundation of Washington, the U.S. Supreme Court held that IOLTA does not violate the Fifth Amendment. In a 5-4 majority opinion, Justice Stevens stated that "It is neither unethical nor illegal for lawyers to deposit their client's funds in a single bank account." Even with this victory, we still have a major shortfall in getting legal services to those in need. Money from the IOLTA program isn't enough to cover the needs of Louisiana's indigent citizens. That is why the Louisiana Bar Foundation (LBF) began the Raising the Bar Endowment campaign.

Strategic Planning

In an effort to conduct a self-examination and identify new challenges/opportunities, the Committee of more than 30 volunteers reviewed the 1999 plan and constructed a new plan through 2005 recommending goals in three areas: (1) resource development; (2) programmatic; and (3) PR/marketing. At its meeting on April 25, 2003, the Board adopted the strategic plan with minor revisions and has already begun implementation with the adoption of a new staff structure and the recommendation of Article amendments which will be presented to the Fellowship.

17th Annual Fellows Dinner

On Friday, April 25, 2003, with record attendance, the LBF honored the 2002 Distinguished Jurist Hon. Henry Yelverton, the 2002 Distinguished Attorney, Camille F. Gravel, Jr., and the 2002 Distinguished Professor, Kathryn V. Lorio at the 17th Annual Fellows Dinner. More than 300 guests purchased tickets to the dinner held at the Lod Cook Conference Center located on the LSU campus in Baton Rouge. A cocktail reception honoring the Class of 2002 Fellows began at 7 p.m. followed by the seated dinner at 8 p.m. In conjunction with the dinner, a Patron Party was held at the home of Janet and Scott Boles.

Judicial College Outreach

On Thursday, March 20, 2003, the LBF, Access to Justice and Louisiana Center for Law and Civic Education participated in a seminar at the Louisiana Judicial College Spring Meeting which was held at the Lafayette Hilton. Judicial Fellow Ned Doucet of the Louisiana Court of Appeal, 3rd Circuit along with LBF Vice President John Swift of Lafayette provided an overview of the LBF's mission, objectives, current activities and information on cy pres funds.

Committee Participation

Every year, approximately 200 Fellows volunteer on various LBF committees. Our organization's successes and accomplishments are directly attributed to your above and beyond commitment. Committee involvement is a great way to become acquainted with what this Foundation is all about and provides Fellows with opportunities to work with other lawyers in the state. I want to thank all committee members that served this past bar year and encourage your continued participation on LBF committees for the 2003-04 bar year.

Conclusion

I have been honored to serve as the President of this organization for the past year. I will continue my support of this organization and my belief in our mission of helping the needy and promoting professionalism. I offer my service to the new officers wherever I can be of assistance. I thank all Fellows for their dedication and involvement, members of the Board of Directors for their service, the leadership of the Louisiana State Bar Association and the LBF staff.

Harry S. Hardin III, 2002-03 President

2002-03 Board of Directors

President

Harry S. Hardin III
Jones, Walker, Waechter, Poitevent,
Carrere & Denegre, L.L.P.
New Orleans

Vice President John G. Swift Swift & Rhoades Lafayette

Secretary-Treasurer David F. Bienvenu

Hoffman, Siegel, Seydel, Bienvenu, Centola & Cordes, APLC New Orleans

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Cutrone, Verlander & Meyer New Orleans

Donna D. Fraiche

Locke, Liddell & Sapp, L.L.P. New Orleans

Drew A. Ranier

Ranier, Gayle & Elliot *Lake Charles*

Calvin C. Fayard, Jr. Attorney at Law

Denham Springs

Hon. Piper D. Griffin

Orleans Parish, Civil District Court, Div. I New Orleans

Marilyn C. Maloney

Liskow & Lewis New Orleans

Hon. C. Wendell Manning

4th Judicial District Court *Monroe*

Henry C. Walker

Walker, Tooke & Lyons, LLP *Shreveport*

John B. "Spike" Scofield

Scofield, Gerard, Veron, Singletary & Pohorelsky Lake Charles

Ex-Officio Members

LSBA President Larry Feldman, Jr.

Wiener, Weiss & Madison Shreveport

LSBA President-Elect Wayne J. Lee

Stone Pigman Walther
Wittmann & Hutchison
New Orleans

LSBA Immediate Past President Michael H. Rubin

McGlinchey Stafford Baton Rouge

LSBA House of Delegates Representative

John W. "Jock" Scott

Attorney at Law *Alexandria*

LSBA Access to Justice Committee Chair Joseph R. Oelkers III

Acadiana Legal Services, Inc. *Lafayette*

LSBA Young Lawyers Section Appointment

Jennifer G. Gary

Kean, Miller, Hawthorne, D. Armond, McCowan & Jarman Lake Charles



LBF Past Presidents

(serve as ex-officio)

2000-02

Suzanne M. Jones

Attorney at Law *Covington*

1998-00

Garland R. Rolling

Attorney at Law *Metairie*

1996-98

Cyrus J. Greco

Greco & Greco Baton Rouge

1995-96

Hon. Eldon E. Fallon

United States District Court, Eastern District of LA New Orleans

1991-93

Marcel Garsaud, Jr.

Gordon, Arata, McCollam, Duplantis & Eagan New Orleans

1989-91

Paul W. Wright

Exxon Mobil Corporation *Houston*



Overview of Endowment Campaign — Raising the Bar

Even in today's tough economic environment, Louisiana lawyers, judges and others dedicated to improving our justice system have stepped up and made a pledge to the Raising the Bar campaign. With more than \$500,000 raised thus far, Fellows and volunteers have been working hard to protect the work that the Louisiana Bar Foundation does insuring equal access to the justice system. The endowment fund will provide funding for justice-related nonprofit organizations in Louisiana and will help to address the unrealized legal needs of Louisiana's indigent citizens. We want to thank our dedicated statewide campaign leadership: Phelps Gay, Cyrus Greco, Steve Yancey and Pat Ottinger for serving as section leaders; and Donna D. Fraiche, Metro Orleans; Rodney Cashe/Richard Knight, Northshore; Wade Shows and Harry "Skip" Philips, Jr., Baton Rouge; John Swift, Lafayette; Richard Gerard, Jr., Lake Charles; Beth Foote, Alexandria; Armand Roos, Shreveport and Alex Rankin, Monroe for serving as the division leaders. It will take a commitment by every lawyer in the state to truly "Raise the Bar." Have you made your pledge yet?

Harry S. Hardin III and Charlie S. Weems III, Co-Chairs

Thank you for Raising the Bar



Mr. & Mrs. Camille A. Cutrone Fund

"Grants provided by the Louisiana Bar Foundation provide legal services to many people throughout the state who could otherwise not afford them, and reflects favorably on the entire Bar.

Camille A. Cutrone

MR. AND MRS. BENNETTE BOYD ANDERSON FUND

"The Louisiana Bar Foundation does important work -- important for the needy, the unrepresented and for the general public by demonstrating that equal justice is available to all."



Bennett Boyd Anderson



ENTERGY CHARITABLE FOUNDATION FUND IN HONOR OF HON. JAMES C. GULOTTA

"Entergy Charitable Foundation supports the Louisiana Bar Foundation's mission 'to preserve, honor and improve the system of justice' in the diverse communities where Entergy customers and employees live and work."

Robert D. Sloan

#GILSBAR

Insurance Services

See the benefits—Feel the values.

"Gilsbar, Inc. heartily supports the Louisiana Bar Foundation in their efforts to meet the legal needs of those around us. We consider it a great privilege to invest in the justice system of our state."

Hank Miltenberger

GOLD, WEEMS, BRUSER, SUES & RUNDELL FUND

"Our firm and each lawyer is committed to the work of the Louisiana Bar Foundation, and we support without qualification the Foundation's critical role in protecting the rights of those less fortunate or unable to protect themselves. While society struggles to insure real access to justice, we are proud to be among the many Louisiana lawyers who have elected to raise the bar for themselves in order to make that access meaningful in our communities."



Charles S. Weems III

WARREN A. GOLDSTEIN FUND

"Participating in the Raising the Bar Endowment Campaign demonstrates in a tangible fashion our commitment to the principles upon which the Louisiana Bar Foundation was established."

Warren A. Goldstein



THE HARDIN FAMILY FUND

"Contributions to this organization demonstrate belief in the funding of legal services for the needy and dedication to the highest principles of the legal profession."

Harry S. Hardin III

JEANSONNE & REMONDET, LLC FUND

"Elevating the legal profession in the opinion of the public is an important effect of the work done by the Louisiana Bar Foundation. It is a privilege for our firm to support the Foundation's efforts."



LISKOW & LEWIS FUND



"We believe that it is important to give back. By establishing the Liskow & Lewis Fund at the Louisiana Bar Foundation we honor the firm in which Marilyn has practiced for twenty-eight years; we honor the legal profession; and we participate in the mission of the Foundation to enhance the legal profession, increase public understanding of the legal system, and advance the reality of equal justice under the law."

Rev. Paul F. Longstreth and Marilyn C. Maloney



THE MARIELLA AND GARLAND ROLLING FUND

"Having the opportunity to give back to the profession that has given so much to us has been a fulfilling venture."

Mariella and Garland Rolling



PAT AND SPIKE SCOFIELD FUND

"All lawyers who complain about their being unfairly imaged by the public should actively participate in the work of the Louisiana Bar Foundation. There is no better way to showcase that which is truly good about our profession."

John B. Scofield



WHITNEY NATIONAL BANK FUND

"Whitney National Bank has a long-standing tradition of supporting the communities we serve. It is our honor to help uphold and advance the mission of the Louisiana Bar Foundation. Providing equal access to justice for all of our citizens is truly a worthwhile endeavor."

R. King Milling, Whitney President

Named Funds

By donating \$10,000 or more, you, your family, your law firm or organization will establish a named fund that provides support to further the mission of the Louisiana Bar Foundation. Funds offered are:

- 1. **Unrestricted Funds** are best suited to meet emerging needs or opportunities in the community. Donors place no restrictions on how their funds are used and decisions are left to the Board of Directors. Because of the contemporaneous leadership of these funds, they are the most timeless in terms of impact.
- 2. **Field of Interest Funds** support programs, projects and initiatives in a specific area of interest. Income from these funds is expended at the discretion of the Board, but only in the specified fields of charitable concern as determined by the donors.
- 3. **Donor Advised Funds** allow individual donors or companies to reserve the privilege of recommending charitable organizations as grant beneficiaries. Pursuant to the Internal Revenue Service, requirements and Board policy, the ultimate decision for grant selection remains with our Board of Directors.
- 4. **Donor Designated Funds** benefit one or more charitable institutions designated by donors. If an agency ceases to exist or the purpose for which the fund was created becomes obsolete, the Board of Directors may redirect the fund to best achieve the basic intent of its donor.

Other Supporters Raising the Bar

Vance R. Andrus Jack C. Benjamin, Sr.

David F. Bienvenu

Janet Boles

Richard C. Broussard Roger G. Burgess Elwood F. Cahill, Jr.

Justice Pascal F. Calogero, Jr.

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Calvin C. Fayard, Jr.
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Harry E. Forst Donna D. Fraiche

Leonard Fuhrer Marcel Garsaud, Jr. Jennifer G. Gary

E. Phelps Gay Cyrus J. Greco

Hon. Piper D. Griffin Robert E. Guillory, Jr. Hon. James C. Gulotta

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Elizabeth H. Ryan

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John W. Scott

E. Wade Shows

Louis J. St. Martin

Monique L. Svenson

John G. Swift

Sidney D. Torres III

Henry C. Walker

Paul W. Wright

Stephen R. Yancey II



Programs

Access to Justice

The Access to Justice Program is a cooperative venture of the Louisiana State Bar Association, the Louisiana Bar Foundation and the Louisiana legal services programs. The committee works to make others aware of the unmet needs of the poor for civil legal services, and can best assist by working toward solutions that can be realized in proper funding of legal services providers and increased participation by the legal community. The mission of the Access to Justice Committee is to support and help strengthen an integrated statewide network to increase the delivery of legal services to the poor of Louisiana.

Community Action Committee

The Community Action Committee is a co-sponsored committee of the Louisiana State Bar Association and the Louisiana Bar Foundation. The mission of the Community Action Committee shall be to serve as a catalyst for lawyer community involvement through charitable and other public service projects statewide.

Cy Pres

The *Cy Pres* doctrine is a legal theory which allows courts to put residual class actions funds to their "next best use" to support the aggregate, indirect, prospective benefit of class members by awarding residual funds to third parties such as legal service providers. In recent years, courts and litigators throughout the country have agreed on donations to groups based on the public interest work they perform and provide to communities.

At a hearing on April 24, 2002, the Honorable Kay Bates, 19th Judicial District Court in Baton Rouge, awarded the Louisiana Bar Foundation as one of the recipients selected to receive distributions of settlement funds from the "Chippewa Street Chemical Spill" case.

Grantsmaking

In January 2003, the Louisiana Bar Foundation (LBF) awarded 62 outstanding Louisiana nonprofit organizations with more than \$1.5 million in grants to provide legal representation to those who may not otherwise have access and to serve Louisiana's under-served, including seniors and children, in need of justice related assistance..

These deserving organizations whose work is directly in line with the LBF's mission to advance the reality of equal justice under the law included: Teen Courts, Pro Bono programs, Legal Services Corporations, Law-Related Education programs, Court Appointed Special Advocate programs, Battered Women's programs and Administration of Justice programs.

2003 Grantees

Administration of Justice: Lawyers Assistance Program, Inc. (Louisiana State Bar Association Committee on Substance Abuse)	\$12,141
Battered Women's Programs: Beauregard Community Concerns, Inc. June Jenkins Women's Shelter Calcasieu Women's Shelter, Inc. Capital Area Family Violence Intervention Legal Services Component Catholic Charities/Project S.A.V.E. Chez Hope D.A.R.T. of Lincoln (Domestic Abuse Resistance Team) Faith House, Inc. Family Counseling Agency, Inc. Turning Point/Family Violence Program Haven, Inc. (The) Metropolitan Battered Women's Program, Inc. New Start Center Safe Harbor, Inc. Safety Net for Abused Persons Southeast Spouse Abuse Program St. Bernard Battered Women's Center Vernon Community Action Council, Inc./ Domestic Violence Aid YWCA of Northeast Louisiana/Project SAFE YWCA of Northwest Louisiana, Inc. /Family Violence Program	\$8,925 \$11,900 \$4,174 \$30,196 \$9,520 \$10,802 \$14,884 \$3,168 \$7,140 \$25,287 \$2,975 \$5,328 \$14,577 \$14,994 \$2,975 \$7,140 \$13,685 \$11,900
CASA (Court Appointed Special Advocates): Capital Area CASA Association CASA of Acadiana CASA of St. Charles Parish CASA of Northeast Louisiana CASA Services, Inc. Court Appointed Special Advocate Program CASA, New Orleans Family & Youth Counseling Agency, Inc./CASA Program Children's Advocacy Center/CASA Program St. John the Baptist CASA Services, Inc. Volunteers for Youth Justice/ CASA Program Youth Service Bureau of St. Tammany CASA Program	\$18,797 \$11,904 \$2,555 \$7,205 \$6,266 \$25,063 \$7,205 \$7,205 \$5,639 \$7,205 \$15,664
Law-Related Education: Baton Rouge Bar Foundation Law Related Education Programs Louisiana Center for Law & Civic Education LSBA Young Lawyers Section Law Related Education Projects New Orleans Bar Association "It's the Law" Project Youth Service Bureau of St. Tammany Law Related Education Program	\$5,059 \$34,400 \$5,058 \$4,553 \$1,518
Legal Services Corporations: Acadiana Legal Services Corporation Capital Area Legal Services Corporation Legal Services of North Louisiana New Orleans Legal Assistance Corporation Southeast Louisiana Legal Service Corp.	\$205,237 \$99,339 \$240,260 \$129,148 \$89,425
Other Legal Service Providers: Advocacy Center AIDSLAW of Louisiana, Inc. Catholic Charities Immigration Legal Services Child Advocacy Mediation Project Innocence Project of New Orleans Legal Aid Bureau Mental Health Association in Louisiana	\$25,000 \$51,685 \$16,367 \$9,000 \$10,000 \$54,000 \$31,873
Pro Bono Programs: Baton Rouge Bar Foundation Pro Bono Project Central Louisiana Pro Bono Project Legal Services of North Louisiana Lafayette Parish Bar Foundation Shreveport Bar Foundation The Pro Bono Project	\$18,797 \$13,502 \$17,828 \$20,050 \$25,061 \$48,558
Teen Courts: Iberia Teen Court, Inc Lafayette Teen Court, Inc. Teen Court of Avoyelles Parish Teen Court of Calcasieu Parish Teen Court of Greater New Orleans Teen Court of Morehouse Teen Court of Northeast Louisiana, Inc. Teen Court of WinnsboroFranklin, Inc. Volunteers for Youth Justice/Teen Court	\$4,025 \$7,512 \$2,388 \$5,392 \$2,683 \$4,025 \$4,829 \$2,683 \$4,025

IOLTA (Interest on Lawyers Trust Accounts)

The IOLTA Program is the result of a unique partnership between the banking and legal communities. The interest earned on these trust accounts is disbursed by the Louisiana Bar Foundation (LBF) to Louisiana's largest civil legal service programs, pro bono programs, battered women shelters and numerous other community organizations that provide civil legal assistance to Louisiana's low-income citizens.

Last spring, BankOne joined the list of no-fee participating banks. Of the 145 banks participating in the IOLTA program, we are pleased to announce that 93 qualify for the LBF honor roll list by waiving all fees and service charges. This generosity enables us to provide additional funding to help meet the growing need for civil legal services for poverty populations.

Honor Roll List of No Fees Banks

Statewide:

Bank One

Whitney National Bank

Region/Community:

Abbeville Building & Loan Alliance Bank of Baton Rouge

American Bank & Trust Company American Bank & Trust of Opelousas

American Bank of Welsh

American Horizons Bank

Bank of Commerce & Trust Company

Bank of Erath/Abbeville Bank of Erath/Delcambre

Bank of Greensburg

Bank of Gueydan

Bank of Louisiana Bank of Maringouin

Bank of Montgomery

Bank of St. Francisville

Bank of Winnfield

Basile State Bank

Caldwell Bank & Trust

Cameron State Bank

Church Point Bank & Trust Company

Citizens Bank & Trust of Mandeville Citizens Bank & Trust of Plaquemine

Citizens Bank & Trust of Traquellini Citizens Bank & Trust of Springhill

Citizens Bank & Trust of Springhin Citizens Bank & Trust of Ville Platte

Citizens Bank & Trust of Vivian

Citizens National Bank of Bossier City

City Bank & Trust/Natchitoches

City Savings Bank & Trust Co. Clinton Bank & Trust Company

Community Bank of Lafourche

Community First Bank

Community Trust Bank Concordia Bank & Trust Company

Cottonport Bank

Cross Keys Bank\Tallulah

Delta Bank

Exchange Bank & Trust Company

Farmers-Merchants Bank Farmers State Bank & Trust

Fidelity Bank & Trust

First American Bank of Vacherie First Bank, National Association

First Federal Savings & Loan

First Louisiana Bank

First Louisiana National Bank First National Bank Jeanerette

First National Bank of DeRidder

First United Bank Florida Parishes Bank

Gibsland Bank & Trust Company

Guaranty Bank of Mamou

Guaranty Savings and Homestead Gulf Coast Bank & Trust of N.O.

Calf Caset Bank & Make and Mark

Gulf Coast Bank of Abbeville Hancock Bank

Hibernia Homestead

Hodge Bank & Trust Company

Home Federal Savings & Loan

IberiaBank

Jackson Parish Bank

Jeff Davis Bank & Trust Company

Jonesboro State Bank

Kaplan State Bank

Liberty Bank & Trust Company

Merchants & Farmers Bank

Metairie Bank & Trust Company

Omni Bank

Ouachita Independent Bank

Parish National Bank Patterson State Bank Progressive Bank & Trust

Rayne State Bank & Trust Company

Resource Bank

Sabine State Bank & Trust Company Shell New Orleans Federal Credit Union

Shell few officials reactar create on

South Lafourche Bank & Trust

South Louisiana Bank St. Landry Homestead FSB

St. Martin Bank & Trust Company

Synergy Bank

Teche Federal Savings Bank

Tensas State Bank

The Bank

The Highlands Bank

Tri Parish Bank & Trust Company

Tri State Bank & Trust United Community Bank

Vermilion Bank & Trust Company

Vernon Bank

West Carroll Community Bank

Winnsboro State Bank & Trust Co.

Kids Chance

Kids' Chance of Louisiana is a scholarship program for the dependent children of a worker killed or permanently and totally disabled in an accident that is compensable under a state or federal Workers' Compensation Act or law. It is administered by the Louisiana Bar Foundation and is governed by a committee representing a cross-section of the legal and workers compensation communities.

Kids' Chance scholarships are available to Louisiana residents between the ages of 16 and 25. The scholarships are good for one year, but recipients may apply each year of school as long as they maintain a "C" average or better. In addition, applicants must demonstrate substantial financial need.

Membership

The Louisiana Bar Foundation Fellowship consists of judges, lawyers and law professors whose professional, public and private careers demonstrate their dedication to the improvement of the administration of justice. Benefits of Fellowship are recognition of one's contribution to the profession, alliance with the Foundation's mission, association with an organization directly impacting the legal profession, committee participation and leadership, professional development and networking, invitations to special events and meetings, and participation in annual nominations for Louisiana's distinguished jurist, attorney and professor awards.

Fellows agree to make annual donations in the amounts listed below for a five-year period:

- Edward Douglas White Fellow (\$5,000 annually)
- Edward Livingston Fellow (\$1,000 annually)
- Pierre Derbigny Fellow (\$500 annually)
- Louis Moreau-Lislet Fellow (\$200 annually)
- Academic Fellow (\$150 annually)
- Judicial Fellow (\$150 annually)
- Public Service Fellow (\$150 annually)
- Young Lawyer Fellow (\$100 annually)

Class of 2002

Rodolfo J. Aguilar, Jr. Henry T. Arrington Stephen Babcock William M. Blackston Elizabeth P. Blitch Hon. Frances M. Bouillion Guy E. Bradberry Hon. Thomas M. Brahney III Stephen G. Bullock Hon. Charlotte A.L. Bushnell Richard A. Chopin Prof. John M. Church Robert W. Clements James Julian Coleman, Jr. Adrian A. Colon, Jr. William Peter Connick Shannon S. Dartez Kathleen DeBruhl Hon. Robert D. Downing Frank C. Dudenhefer, Jr. Michael S. Fawer John H. Fetzer III Pamela R. Gibbs Hon. Carolyn W. Gill-Jefferson Wendy E. W. Giovingo Richard A. Goins Eugene G. Gouaux, Jr. James W. Hailey III William J. Hamlin David H. Hanchey Gary J. Haynes Carl J. Hebert Jav M. Jalenak Hon. Andrea Price Janzen John A. Jeansonne III Allan Kanner Michael D. Karno Ped C. Kay III William N. King Henry A. King Kenneth H. Laborde

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Heather Ann Waterman C. Mark Whitehead III Walter I. Willard Sharon D. Williams Jesse L. Wimberly III Russel W. Wray John David Ziober

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Class of 2000

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Committees

Annual Dinner

Coordinates all planning and implementation aspects of the dinner including venue, entertainment, menu, fundraiser, theme and logistics.

Budget/Investment

Responsible for fiscal year budget of all funds and oversees management of all Louisiana Bar Foundation (LBF) funds in accordance with the investment policy. Recommends policies to govern the investment and management of funds to the Board of Directors. Works with the Investment Manager and Auditor. The Secretary-Treasurer serves as chair of this committee.

Education

Focuses on promoting study and research in the field of law, the diffusion of knowledge thereof, and the continuing education of lawyers. Oversight of the Oral Histories Project, Scholar-in-Residence program (publication and distribution of addresses, reports, treatises and other literary works on legal subjects) and the Legal Archive (acquisition, preservation and exhibition of rare books, documents, art and other items of significant historical interest to the legal community and general public.)

Executive

Composed of LBF Officers and the Executive Director.

Governance

Ensures the effective and equitable governance of the Foundation by conducting evaluation of relevant procedures and making recommendations to the Board of Directors and Fellowship regarding warranted amendments to the LBF Bylaws and Articles of Incorporation.

IOLTA Administration

Recommends policy regarding the identification of and pursuit of accounts which have not been enrolled in IOLTA. Reviews patterns of attorneys' non-compliance and makes recommendations as needed.

IOLTA Banking

Oversight of bank participation in the IOLTA program by working to maximize program income and monitor changes in the banking industry. Recommends policies regarding relationships and actions with both participating and non-participating banks.

IOLTA Grants

Chaired by Secretary-Treasurer. Reviews grant applications and makes recommendations to the Board with respect to the disbursement of funds received by the Foundation through the IOLTA Program, as implemented by Order of the Louisiana Supreme Court. Studies and recommends policies regarding standards by which applications are to be measured and funding decisions are to be made in compliance with the Order.

Judicial Liaison

Serves as liaison between bench and bar to support and enhance professional civility. Works as peer liaisons with judicial fellows vis a vis membership recruitment and retention, and ongoing communications.

Kid's Chance

Oversight of the Kid's Chance Program created to provide educational scholarships to the children of workers who have been seriously, catastrophically or fatally injured in a work related accident.

Membership

Works in two areas: recruitment of new fellows and retention of existing fellows. Recruitment is the planning, implementation, oversight and evaluation of the annual fellowship drive. Retention is the sustaining fellows program, the delinquent campaign and the year-end appeal. The committee is responsible for encouraging volunteer opportunities, researching fellows interest, identifying fellow specialties, developing Fellowship volunteer opportunities, and the ongoing development of benefits and activities.

Public Information

Coordinates with local media (print, radio, tv) to publicize the mission and activities of the Foundation. Serves as the public relations arm of the LBF. Creates talking points for PR efforts communicating the LBF mission, objectives and activities. Assist with the coordination of statewide tour visits with the President and communications director.

Resource Development

Identifies and develops relationships with foundations, corporations, individuals and other potential donors to ensure the feasibility of LBF projects and programs. Recommends governing Board roles/policies, types of gifts offered, and identification, cultivation and recognition of donors. Works in three subcommittees: endowment/major gifts, grantswriting and planned giving.

STATEMENTS OF FINANCIAL POSITION

Louisiana Bar Foundation

June 30, 2003 and 2002

ASSETS

2003

C4			2003		(Restated)
Current	cash equivalents	\$	42,789	\$	37,809
Investmer		φ	228,344	φ	316,255
	tricted for specif use		2,715,674		3,024,250
Other rece			1,329		4,275
Other rece	ervables		1,329		4,273
	Total current assets		2,988,136		3,382,587
Property and Eq	uipment				
Cost			2,588,830		2,587,294
Less	accumulated depreciation		(1,218,039)		(1,136,514)
I	Net property and equipment		1,370,791		1,450,780
Other					
Assets res	tricted for specific use, noncurrent		443,059		209,237
Other Ass			1,000		1,000
-			444.050		210.227
-	Total other assets		444,059		210,237
-	Total assets	\$	4,802,986	\$	5,043,604
	LIABILIT	TIES A	AND NET ASSETS		
			2002		2002
C 41.199	•				(Restated)
Current Liabilit		Ф	177.004	Φ.	102 542
	aturities of long-term debt	\$	175,094	\$	193,543
Grants pa			802,653		1,089,571
Accounts	and others payable nterest payable		21,370 945		95,456 2,000
Acciueu i	interest payable				2,000
	Total current liabilities		1,000,062		
			1,000,002		1,380,570
Long-Term Deb	t		1,000,002		1,380,570
Long-Term Deb Note paya	t ble, net of current maturities		-		1,380,570 174,709
Note paya		12)	788,204		
Note paya	ble, net of current maturities Received in Advance (Notes 9 and	12)	-		174,709
Note paya Rental Income I Contingency (No	ble, net of current maturities Received in Advance (Notes 9 and ote 11)	12)	788,204		174,709 788,204
Note paya Rental Income I Contingency (No	ble, net of current maturities Received in Advance (Notes 9 and	12)	-		174,709
Note paya Rental Income I Contingency (No	ble, net of current maturities Received in Advance (Notes 9 and ote 11) Total liabilities	12)	788,204 - - 1,788,266		174,709 788,204 - 2,343,483
Note paya Rental Income I Contingency (No Net Assets Unrestrict	ble, net of current maturities Received in Advance (Notes 9 and ote 11) Total liabilities	12)	788,204 		174,709 788,204 - 2,343,483 558,396
Note paya Rental Income I Contingency (Note Assets Unrestrict Temporar	ble, net of current maturities Received in Advance (Notes 9 and ote 11) Total liabilities ed ily restricted	12)	788,204		174,709 788,204
Note paya Rental Income I Contingency (Note Assets Unrestrict Temporar	ble, net of current maturities Received in Advance (Notes 9 and ote 11) Total liabilities	12)	788,204 		174,709 788,204 - 2,343,483 558,396
Note paya Rental Income I Contingency (No Net Assets Unrestrict Temporar Permanen	ble, net of current maturities Received in Advance (Notes 9 and ote 11) Total liabilities ed ily restricted	12)	788,204		174,709 788,204
Note paya Rental Income I Contingency (No Net Assets Unrestrict Temporar Permanen	ble, net of current maturities Received in Advance (Notes 9 and ote 11) Total liabilities ed ily restricted tly restricted	\$	788,204 	\$	174,709 788,204

2002

(Restated)





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