



Lifetime Legacy -- Endowment Form

I. I/We would like to establish a named Endowment Fund with the Louisiana Bar Foundation.

(Please check type of Endowment)

- Simple Endowment
- Area of Interest Endowment
- Designated Agency Endowment

For Designated Agency or Area of Interest Endowment - I/We desire that the following organization or area of interest will be the recipient of the annual distribution from the Fund:

II. Fund Name: (Example: The John Doe Family Fund)

III. I/We pledge a total of \$ _____

This investment will be made: • Monthly • Quarterly • Semi-annually • Annually

Over a period of _____ year(s) beginning in _____ (month) of _____ (year) at \$ _____ (amount per pay period)

Or

As a one-time gift payable on _____ (date)

My preferred method of payment is:

- Check
- Credit Card (circle one): AMEX Visa MC

Card # _____

Name on Card _____ Expiration Date _____

- Gift of Securities (Stock, IRA, etc.) Please send the instructions to my investments advisor:

Company Name _____

Advisor's Name _____

E-mail Address _____ Phone number _____

My gift is eligible for a match by my employer, _____

- Form is enclosed
- I will send form later
- I will apply for match online

Signature(s) _____

IV. Please print your name as you would like it to appear when recognized as a donor.

Name(s) _____

Address _____

City/State/Zip _____

Phone Numbers _____

Email Address _____

- **I would like my donation to remain anonymous.**

Disclaimer: If the Foundation, through its Board of Directors, determines that distributions to the above stated organization or area of interest become unnecessary, obsolete or incapable of fulfillment, the Foundation can re-designate the organization or area of interest in keeping with the philanthropic intent of the donor(s). Funds will be invested in accordance with the LBF investment policy of the Board of Directors.