



# Lifetime Legacy -- Endowment Form

**I. I/We would like to establish a named Endowment Fund with the Louisiana Bar Foundation.**

(Please check type of Endowment)

- Simple Endowment       Area of Interest Endowment       Designated Agency Endowment

**For Designated Agency or Area of Interest Endowment -** I/We desire that the following organization or area of interest will be the recipient of the annual distribution from the Fund:

\_\_\_\_\_

**II. Fund Name:** (Example: The John Doe Family Fund)

\_\_\_\_\_

**III. I/We pledge a total of \$** \_\_\_\_\_

This investment will be made:     Monthly     Quarterly     Semi-annually     Annually

Over a period of \_\_\_\_\_ year(s) beginning in \_\_\_\_\_ (month) of \_\_\_\_\_ (year) at \$ \_\_\_\_\_ (amount per pay period)

Or

As a one-time gift payable on \_\_\_\_\_ (date)

My preferred method of payment is:

- Check  
 Credit Card (circle one):    AMEX                      Visa                      MC

Card # \_\_\_\_\_

Name on Card \_\_\_\_\_ Expiration Date \_\_\_\_\_

- Gift of Securities (Stock, IRA, etc. ) Please send the instructions to my investments advisor:

Company Name \_\_\_\_\_

Advisor's Name \_\_\_\_\_

E-mail Address \_\_\_\_\_ Phone number \_\_\_\_\_

My gift is eligible for a match by my employer, \_\_\_\_\_

- Form is enclosed       I will send form later       I will apply for match online

Signature(s) \_\_\_\_\_

**IV. Please print your name as you would like it to appear when recognized as a donor.**

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone Numbers \_\_\_\_\_

Email Address \_\_\_\_\_

- I would like my donation to remain anonymous.

**Disclaimer:** If the Foundation, through its Board of Directors, determines that distributions to the above stated organization or area of interest become unnecessary, obsolete or incapable of fulfillment, the Foundation can re-designate the organization or area of interest in keeping with the philanthropic intent of the donor(s). Funds will be invested in accordance with the LBF investment policy of the Board of Directors.